

Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.

Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation CHARLES KOCH FOUNDATION		A Employer identification number 48-0918408	
% KARA WORTHINGTON		B Telephone number (see instructions) (316) 828-6847	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 2256 Suite		C If exemption application is pending, check here <input type="checkbox"/>	
City or town, state or province, country, and ZIP or foreign postal code WICHITA, KS 672012256		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 442,205,287		J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	168,331,010			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	4,605,686	4,605,686		
	4 Dividends and interest from securities.	3,042,702	3,042,702		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	5,066,135			
	b Gross sales price for all assets on line 6a 98,710,751				
	7 Capital gain net income (from Part IV, line 2) . . .		5,066,135		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	3,378	1,857		
	12 Total. Add lines 1 through 11	181,048,911	12,716,380	0	
	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages	1,859,115			1,859,115
	15 Pension plans, employee benefits	400,295			401,085
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	28,041	0	0	28,041
	c Other professional fees (attach schedule)	1,603,303	915,438		687,865
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	144,602	26,430		
	19 Depreciation (attach schedule) and depletion . . .	3,326			
	20 Occupancy	-159,014			-159,014
	21 Travel, conferences, and meetings	261,064			281,028
	22 Printing and publications	10,909			10,909
	23 Other expenses (attach schedule)	27,321			43,071
	24 Total operating and administrative expenses. Add lines 13 through 23	4,178,962	941,868	0	3,152,100
	25 Contributions, gifts, grants paid	27,343,987			24,560,508
	26 Total expenses and disbursements. Add lines 24 and 25	31,522,949	941,868	0	27,712,608
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	149,525,962			
	b Net investment income (if negative, enter -0-)		11,774,512		
	c Adjusted net income (if negative, enter -0-)			0	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
					(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			428,037	333,464	333,464
	2	Savings and temporary cash investments			77,727,198	9,310,290	9,310,290
	3	Accounts receivable ▶ <u>4,692,913</u>					
		Less allowance for doubtful accounts ▶ _____			72,101	4,692,913	4,692,913
	4	Pledges receivable ▶ _____					
		Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____					
		Less allowance for doubtful accounts ▶ _____					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges			86,638	262,218	262,218
	10a	Investments—U S and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)					
	c	Investments—corporate bonds (attach schedule).					
	11	Investments—land, buildings, and equipment basis ▶ <u>3,377,694</u>					
Liabilities		Less accumulated depreciation (attach schedule) ▶ _____			3,377,694	3,377,694	2,455,694
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)			186,067,154	402,104,406	425,142,402
	14	Land, buildings, and equipment basis ▶ <u>16,635</u>					
		Less accumulated depreciation (attach schedule) ▶ <u>8,329</u>			11,631	8,306	8,306
	15	Other assets (describe ▶ _____)					
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)			267,770,453	420,089,291	442,205,287
	17	Accounts payable and accrued expenses			159,554	170,231	
	18	Grants payable			1,938,471	4,720,670	
	19	Deferred revenue					
Net Assets or Fund Balances	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ _____)					
	23	Total liabilities (add lines 17 through 22)			2,098,025	4,890,901	
		Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted			265,672,428	415,198,390	
	25	Temporarily restricted					
	26	Permanently restricted					
		Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds					
	28	Paid-in or capital surplus, or land, bldg , and equipment fund					
	29	Retained earnings, accumulated income, endowment, or other funds					
	30	Total net assets or fund balances (see page 17 of the instructions)			265,672,428	415,198,390	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)			267,770,453	420,089,291	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	265,672,428
2	Enter amount from Part I, line 27a	2	149,525,962
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	415,198,390
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	415,198,390

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	EFPRP - SHORT TERM			
b	EFPRP - LONG TERM			
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 79,906,377		74,134,163	5,772,214
b 18,804,374		19,510,453	-706,079
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			5,772,214
b			-706,079
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	5,066,135
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	0

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	17,610,096	216,432,788	0 081365
2011	20,955,082	215,815,197	0 097097
2010	18,901,264	203,468,683	0 092895
2009	19,551,962	155,141,798	0 126026
2008	15,476,965	170,704,588	0 090665

2 Total of line 1, column (d).	2	0 488048
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 09761
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	245,361,154
5 Multiply line 4 by line 3.	5	23,949,702
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	117,745
7 Add lines 5 and 6.	7	24,067,447
8 Enter qualifying distributions from Part XII, line 4.	8	27,712,608

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		
	Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	117,745
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	117,745
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	117,745
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	300,000
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	55,000
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	355,000
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	8	357
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed <input type="checkbox"/>	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . <input type="checkbox"/>	10	236,898
11	Enter the amount of line 10 to be Credited to 2014 estimated tax <input type="checkbox"/> 236,898 Refunded <input type="checkbox"/>	11	

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ _____ 0 (2) On foundation managers <input type="checkbox"/> \$ _____ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions): <input checked="" type="checkbox"/> DC, <input type="checkbox"/> KS, <input type="checkbox"/> VA _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶WWW.CHARLESKOCHFOUNDATION.ORG				
14	The books are in care of ▶KARA WORTHINGTONTelephone no ▶(316) 828-6768 Located at ▶4111 E 37TH ST N WICHITA KSNZIP +4 ▶67220			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).

☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

No

Organizations relying on a current notice regarding disaster assistance check here. ☒

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d). ☒

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CHARLES RUGER 1515 N COURTHOUSE RD STE 200 ARLINGTON, VA 22201	PGM OFF HIGHER EDUC 40 0	100,137	1,175	530
RYAN STOWERS 1515 N COURTHOUSE RD STE 200 ARLINGTON, VA 22201	PGM DIR HIGHER EDUC 40 0	193,348	11,700	1,675
DEREK JOHNSON 1515 N COURTHOUSE RD STE 200 ARLINGTON, VA 22201	PGM OFF HIGHER EDUC 40 0	94,181	5,650	0
ADAM KISSEL 1515 N COURTHOUSE RD STE 200 ARLINGTON, VA 22201	PGM OFF UNIV INVEST 40 0	99,470	6,000	530
BRENNAN BROWN 1515 N COURTHOUSE RD STE 200 ARLINGTON, VA 22201	PGM OFF ACAD PROGRAM 40 0	95,765	2,500	1,746
Total number of other employees paid over \$50,000.				0

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	229,033,730
b	Average of monthly cash balances.	1b	17,416,111
c	Fair market value of all other assets (see instructions).	1c	2,647,777
d	Total (add lines 1a, b, and c).	1d	249,097,618
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	249,097,618
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	3,736,464
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	245,361,154
6	Minimum investment return. Enter 5% of line 5.	6	12,268,058

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	12,268,058
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	117,745
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	117,745
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	12,150,313
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	12,150,313
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	12,150,313

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	27,712,608
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	27,712,608
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	117,745
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	27,594,863
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				12,150,313
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			0	
b Total for prior years 2011 , 2010 , 2009		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008.				7,054,261
b From 2009.				11,912,574
c From 2010.				8,931,145
d From 2011.				10,279,637
e From 2012.				6,999,545
f Total of lines 3a through e.	45,177,162			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 27,712,608				
a Applied to 2012, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2013 distributable amount.				12,150,313
e Remaining amount distributed out of corpus	15,562,295			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	60,739,457			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . .	7,054,261			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	53,685,196			
10 Analysis of line 9				
a Excess from 2009. . . .				11,912,574
b Excess from 2010. . . .				8,931,145
c Excess from 2011. . . .				10,279,637
d Excess from 2012. . . .				6,999,545
e Excess from 2013. . . .				15,562,295

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

CHARLES G KOCH

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here

If the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

CHARLES KOCH FOUNDATION
1515 N COURTHOUSE ROAD SUITE 200
ARLINGTON,VA 22201
(703) 875-1600

b

The form in which applications should be submitted and information and materials they should include

ORGANIZATIONS SEEKING GRANTS FROM THE FOUNDATION AND WHICH MEET THE CRITERIA LISTED IN ATTACHMENT 15 SHOULD SUBMIT A SHORT LETTER (NO MORE THAN THREE PAGES) OUTLINING THEIR REQUEST THE LETTER SHOULD CLEARLY AND SUCCINCTLY STATE 1 PROSPECTIVE GRANTEE'S MISSION AND GOALS, 2 SPECIFIC PROJECT FOR WHICH SUPPORT IS BEING SOUGHT, 3 AMOUNT OF FUNDING REQUESTED, 4 NAME, TITLE, ADDRESS, TELEPHONE NUMBER, AND EMAIL ADDRESS OF THE PRIMARY CONTACT PERSON, AND, 5 CURRENT ANNUAL BUDGET OR AUDITED FINANCIAL STATEMENTS IF APPLICABLE, PLEASE ALSO INCLUDE A LIST OF OTHER SUPPORT (E G , FUNDING, IN-KIND CONTRIBUTIONS) SECURED FOR THE PROJECT BECAUSE THE FOUNDATION GENERALLY ONLY SUPPORTS SECTION 501(C) (3) PUBLIC CHARITIES, IT ALSO REQUIRES THAT YOU SUBMIT VERIFICATION FROM THE IRS THAT YOUR ORGANIZATION IS EXEMPT FROM FEDERAL INCOME TAX AS A SECTION 501(C)(3) ORGANIZATION AND IS CLASSIFIED AS A PUBLIC CHARITY UNDER SECTION 509(A) OF THE INTERNAL REVENUE CODE THE FOUNDATION KINDLY REQUESTS THAT NO

c

Any submission deadlines

NONE

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

THE FOUNDATION PRIMARILY SUPPORTS RESEARCH AND EDUCATION PROGRAMS THAT ANALYZE THE IMPACT OF FREE SOCIETIES, IN PARTICULAR HOW THEY ADVANCE THE WELL-BEING OF MANKIND BUILDING ON THIS KNOWLEDGE, THE CHARLES KOCH FOUNDATION FOSTERS THE PARTNERSHIP OF SCIENTISTS AND PRACTITIONERS IN ORDER TO INTEGRATE THEORY AND PRACTICE BY DOING SO, THE FOUNDATION STRIVES TO DEVELOP MARKET-BASED TOOLS THAT ENABLE INDIVIDUALS, INSTITUTIONS AND SOCIETIES TO PROSPER THE CHARLES KOCH FOUNDATION FOCUSES ON A SELECT NUMBER OF PROGRAMS WHERE IT BELIEVES IT IS BEST POSITIONED TO SUPPORT POSITIVE SOCIAL CHANGE THE FOUNDATION ENCOURAGES ORGANIZATIONS SEEKING SUPPORT TO FIRST FAMILIARIZE THEMSELVES WITH THOSE DOMAINS BY EXAMINING THE FOUNDATION'S AREAS OF INTEREST IN ADDITION, THE FOUNDATION PLACES SEVERAL LIMITATIONS ON THE REQUESTS IT CONSIDERS 1 THE FOUNDATION PRIMARILY MAKES GRANTS TO SECTION 501(C)(3) PUBLIC CHARITIES THE CHARLES KOCH FOUNDATION DOES NOT SUPPORT FOR-PROFIT CORPORATIONS OR INDIVIDUALS

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<div>a Paid during the year</div> <div>See Additional Data Table</div>				
<div>Total</div>			<div>3a</div>	23,096,488
<div>b Approved for future payment</div> <div>See Additional Data Table</div>				
<div>Total</div>			<div>3b</div>	3,459,094

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

[illegible]

Sign Here Under penalties of perjury, I declare that I have examined this return, the best of my knowledge and belief, it is true, correct, and complete based on all information of which preparer has any knowledge

***** 2014-11-15


Signature of officer or trustee Date

Paid Preparer Use Only	Print/Type preparer's name ELIZABETH S HOGAN	Preparer's Signature
	Firm's name ▶ BKD LLP	
	Firm's address ▶ 1551 N WATERFRONT PKWY STE 300 KS 672066601	


Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CHARLES CHASE KOCH	DIRECTOR 0 25	0	0	0
PO BOX 2256 WICHITA,KS 672012256				
ELIZABETH B KOCH	DIRECTOR 0 25	0	0	0
PO BOX 2256 WICHITA,KS 672012256				
CHARLES G KOCH	DIRECTOR/ CHAIRMAN 0 25	0	0	0
PO BOX 2256 WICHITA,KS 672012256				
HEATHER LOVE	TREASURER 1 0	0	0	0
PO BOX 2256 WICHITA,KS 672012256				
BRIAN MENKES	SECRETARY 1 0	0	0	0
1515 N COURTHOUSE RD SUITE 200 ARLINGTON,VA 22201				
RICHARD H FINK	PRESIDENT/DIRECTOR 1 0	0	0	0
1515 N COURTHOUSE RD SUITE 200 ARLINGTON,VA 22201				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
A WIDER CIRCLE 4808 MOORLAND LANE SUITE 802 BETHESDA,MD 20814	NONE	PC	GENERAL OPERATING SUPPORT	2,500
ACTION INSTITUTE 161 OTTAWA AVENUE NW SUITE 301 GRAND RAPIDS,MI 495032718	NONE	PC	GENERAL OPERATING SUPPORT	50,000
ADVANCE ARKANSAS INSTITUTE 55 FONTENAY CIRCLE LITTLE ROCK,AR 72223	NONE	PC	EDUCATIONAL PROGRAMS	83,800
AGORA INSTITUTE FOR CIVIC VIRTUE & THE COMMON GOOD 1300 EAGLE ROAD SAINT DAVIDS,PA 19087	NONE	PC	EDUCATIONAL PROGRAMS	12,800
ALBANY STATE UNIVERSITY FOUNDATION 504 COLLEGE DRIVE ALBANY,GA 31705	NONE	PC	EDUCATIONAL PROGRAMS	15,000
ALEXANDER HAMILTON INSTITUTE FOR THE STUDY OF WESTERN CIVILIZATI 21 WEST PARK CLINTON,NY 13323	NONE	PC	EDUCATIONAL PROGRAMS	20,000
ALMA COLLEGE 614 W SUPERIOR ST ALMA,MI 48801	NONE	PC	EDUCATIONAL PROGRAMS	2,500
AMERICAN COUNCIL FOR CAPITAL FORMATION CENTER FOR POLICY RESEARCH 1750 K ST NW WASHINGTON,DC 200062302	NONE	PC	GENERAL OPERATING SUPPORT	75,000
AMERICAN ENTERPRISE INSTITUTE 1150 SEVENTEENTH ST NW WASHINGTON,DC 20036	NONE	PC	GENERAL OPERATING SUPPORT	910,000
AMERICAN SPECTATOR FOUNDATION 1611 N KENT ST SUITE 901 ARLINGTON,VA 22209	NONE	PC	GENERAL OPERATING SUPPORT	10,000
AMERICAN UNIVERSITY 4400 MASSACHUSETTS AVE NW WASHINGTON,DC 20016	NONE	PC	EDUCATIONAL PROGRAMS	4,500
AMERICA'S FUTURE FOUNDATION 1513 16TH STREET NW WASHINGTON,DC 20036	NONE	PC	GENERAL OPERATING SUPPORT	13,000
ASSOCIATION OF PRIVATE ENTERPRISE EDUCATION 313 FLETCHER HALL DEPT 6106 615 MCCALLIE AVENUE CHATTANOOGA,TN 374032598	NONE	PC	EDUCATIONAL PROGRAMS	30,000
ATLAS ECONOMIC RESEARCH FOUNDATION 1201 L STREET NW 2ND FLOOR WASHINGTON,DC 20005	NONE	PC	EDUCATIONAL PROGRAMS	25,000
AUGUSTANA COLLEGE 2001 SOUTH SUMMIT AVE SIOUX FALLS,SD 57197	NONE	PC	EDUCATIONAL PROGRAMS	5,000
Total  3a				23,096,488


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AZUSA PACIFIC UNIVERSITY 901 E ALOSTA AVE PO BOX 7000 AZUSA,CA 917027000	NONE	PC	EDUCATIONAL PROGRAMS	15,000
BALL STATE UNIVERSITY 2000 W UNIVERSITY AVENUE MUNCIE,IN 47306	NONE	PC	EDUCATIONAL PROGRAMS	2,000
BARTON COLLEGE PO BOX 5000 WILSON,NC 27893	NONE	PC	EDUCATIONAL PROGRAMS	10,500
BASTIAT SOCIETY 180 SPRING STREET CHARLESTON,SC 29403	NONE	PF	GENERAL OPERATING SUPPORT	10,000
BAYLOR UNIVERSITY ONE BEAR PLACE UNIT 97042 WACO,TX 76798	NONE	PC	EDUCATIONAL PROGRAMS	171,500
BELOIT COLLEGE 700 COLLEGE STREET BELOIT,WI 53511	NONE	PC	EDUCATIONAL PROGRAMS	4,500
BERRY COLLEGE 2277 MARTHA BERRY HIGHWAY MT BERRY,GA 30149	NONE	PC	EDUCATIONAL PROGRAMS	10,800
BETHEL COLLEGE 1001 BETHEL CIRCLE MISHAWAKA,IN 46545	NONE	PC	EDUCATIONAL PROGRAMS	22,000
BILL OF RIGHTS INSTITUTE 200 N GLEBE ROAD SUITE 200 ARLINGTON,VA 22203	NONE	PC	EDUCATIONAL PROGRAMS	350,000
BIOLA UNIVERSITY 13800 BIOLA AVE LA MIRADA,CA 90639	NONE	PC	EDUCATIONAL PROGRAMS	7,000
BOISE STATE UNIVERSITY FOUNDATION 2225 UNIVERSITY DRIVE BOISE,ID 83706	NONE	PC	EDUCATIONAL PROGRAMS	14,500
BROOKLYN COLLEGE FOUNDATION 2900 BEDFORD AVENUE BROOKLYN,NY 11201	NONE	PC	EDUCATIONAL PROGRAMS	5,000
BROOKLYN LAW SCHOOL 250 JORALEMON ST NEWYORK,NY 11201	NONE	PC	EDUCATIONAL PROGRAMS	100,000
BUENA VISTA UNIVERSITY 610 W FOURTH STREET STORM LAKE,IA 50588	NONE	PC	EDUCATIONAL PROGRAMS	2,000
CALIFORNIA STATE UNIVERSITY - CHICO 400 WEST FIRST STREET CHICO,CA 95929	NONE	PC	EDUCATIONAL PROGRAMS	3,000
Total  3a				23,096,488


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CALIFORNIA STATE UNIVERSITY - EAST BAY FOUNDATION 25800 CARLOS BEE BLVD HAYWARD,CA 94542	NONE	PC	EDUCATIONAL PROGRAMS	6,000
CALIFORNIA STATE UNIVERSITY - FRESNO FOUNDATION 4910 N CHESNUT AVE FRESNO,CA 93726	NONE	PC	EDUCATIONAL PROGRAMS	7,500
CALIFORNIA STATE UNIVERSITY NORTHRIDGE FOUNDATION 18111 NORDHOFF STREET NORTHRIDGE,CA 913308381	NONE	PC	EDUCATIONAL PROGRAMS	5,000
CALVIN COOLIDGE MEMORIAL FOUNDATION INC 43 MESSER HILL RD PLYMOUTH,VT 05056	NONE	PC	GENERAL OPERATING SUPPORT	25,000
CAMPBELL UNIVERSITY LUNDY CHAIR OFFICES PO BOX 1145 BUIES CREEK,NC 27506	NONE	PC	EDUCATIONAL PROGRAMS	10,000
CARSON SCHOLARS FUND 305 W CHESAPEAKE AVENUE SUITE 310 TOWSON,MD 21204	NONE	PC	GENERAL OPERATING SUPPORT	25,000
CEDARVILLE UNIVERSITY 251 NORTH MAIN STREET CEDARVILLE,OH 45314	NONE	PC	EDUCATIONAL PROGRAMS	3,000
CHAPMAN UNIVERSITY 1 UNIVERSITY DRIVE ORANGE,CA 92866	NONE	PC	EDUCATIONAL PROGRAMS	15,000
CHARLESTON SOUTHERN UNIVERSITY 9200 UNIVERSITY BOULEVARD CHARLESTON,SC 29406	NONE	PC	EDUCATIONAL PROGRAMS	6,000
CHESTNUT HILL COLLEGE 9601 GERMANTOWN AVENUE PHILADELPHIA,PA 19118	NONE	PC	EDUCATIONAL PROGRAMS	3,000
CHRISTENDOM COLLEGE 134 CHRISTENDOM DR FRONT ROYAL,VA 22630	NONE	PC	EDUCATIONAL PROGRAMS	5,000
CHRISTOPHER NEWPORT UNIVERSITY 1 UNIVERSITY PLACE NEWPORT NEWS,VA 236062998	NONE	PC	EDUCATIONAL PROGRAMS	12,000
CLAREMONT MCKENNA COLLEGE 500 E 9TH ST CLAREMONT,CA 917116400	NONE	PC	EDUCATIONAL PROGRAMS	14,000
CLEMSON UNIVERSITY 201 SIKES HALL CLEMSON,SC 29634	NONE	PC	EDUCATIONAL PROGRAMS	140,000
COASTAL CAROLINA UNIVERSITY PO BOX 261954 CONWAY,SC 295286054	NONE	PC	EDUCATIONAL PROGRAMS	8,000
Total ▶ 3a				23,096,488


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COLGATE UNIVERSITY 13 OAK DRIVE HAMILTON,NY 13346	NONE	PC	EDUCATIONAL PROGRAMS	2,200
COLLEGE OF CHARLESTON 66 GEORGE STREET CHARLESTON,SC 29424	NONE	PC	EDUCATIONAL PROGRAMS	52,000
COLLEGE OF COASTAL GEORGIA FOUNDATION ONE COLLEGE DRIVE BRUNSWICK,GA 31520	NONE	PC	EDUCATIONAL PROGRAMS	5,000
COLLEGE OF THE HOLY CROSS ONE COLLEGE STREET WORCESTER,MA 01610	NONE	PC	EDUCATIONAL PROGRAMS	7,300
COLLEGE OF WILLIAM AND MARY PO BOX 8795 WILLIAMSBURG,VA 231878795	NONE	PC	EDUCATIONAL PROGRAMS	7,500
COMPETITIVE ENTERPRISE INSTITUTE 1899 L STREET NW FLOOR 12 WASHINGTON,DC 20036	NONE	PC	GENERAL OPERATING SUPPORT	10,000
CONCORDIA COLLEGE NEW YORK 171 WHITE PLAINS ROAD BRONXVILLE,NY 10708	NONE	PC	EDUCATIONAL PROGRAMS	6,000
DAILY CALLER NEWS FOUNDATION 1050 17TH ST NW SUITE 900 WASHINGTON,DC 20036	NONE	PC	GENERAL OPERATING SUPPORT	50,000
DARTMOUTH COLLEGE DARTMOUTH COLLEGE HANOVER,NH 03755	NONE	PC	EDUCATIONAL PROGRAMS	6,000
DONORS TRUST 109 NORTH HENRY ST ALEXANDRIA,VA 22314	NONE	PC	GENERAL OPERATING SUPPORT	25,000
DUKE UNIVERSITY 324 BLACKWELL ST SUITE 920 DURHAM,NC 27701	NONE	PC	EDUCATIONAL PROGRAMS	37,000
DUQUESNE UNIVERSITY 600 FORBES AVENUE PITTSBURGH,PA 15282	NONE	PC	EDUCATIONAL PROGRAMS	23,500
EAST FLORIDA STATE COLLEGE BUILDING 2 ROOM 140 1519 CLEARLAKE RD COCOA,FL 32922	NONE	PC	EDUCATIONAL PROGRAMS	5,000
ELIZABETHTOWN COLLEGE ONE ALPHA DRIVE ELIZABETHTOWN,PA 17022	NONE	PC	EDUCATIONAL PROGRAMS	3,000
FAYETTEVILLE STATE UNIVERSITY 1200 MURCHISON RD FAYETTEVILLE,NC 28301	NONE	PC	EDUCATIONAL PROGRAMS	20,000
Total  3a				23,096,488


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
FEDERALIST SOCIETY 1015 18TH ST NW SUITE 425 WASHINGTON,DC 20036	NONE	PC	GENERAL OPERATING SUPPORT	265,000
FLORIDA ATLANTIC UNIVERSITY 777 GLADES RD BOCA RATON,FL 33431	NONE	PC	EDUCATIONAL PROGRAMS	5,000
FLORIDA GULF COAST UNIVERSITY 10501 FGCU BOULEVARD SOUTH FORT MYERS,FL 339656565	NONE	PC	EDUCATIONAL PROGRAMS	36,000
FLORIDA SOUTHERN COLLEGE 111 LAKE HOLLINGSWORTH DR LAKELAND,FL 338015698	NONE	PC	EDUCATIONAL PROGRAMS	400,000
FLORIDA STATE UNIVERSITY 160 BELLAMY BLDG TALLAHASSEE,FL 323062160	NONE	PC	EDUCATIONAL PROGRAMS	358,140
FOUNDATION FOR FREE ENTERPRISE 61 SOUTH PARAMUS RD PARAMUS,NJ 07652	NONE	PC	EDUCATIONAL PROGRAMS	5,000
FREE CONGRESS FOUNDATION 901 N WASHINGTON STREET SUITE 207 ALEXANDRIA,VA 22314	NONE	PC	GENERAL OPERATING SUPPORT	25,000
FREE ENTERPRISE FOUNDATION PO BOX 21569 CHARLESTON,SC 29413	NONE	PC	EDUCATIONAL PROGRAMS	15,000
FUTURE OF FREEDOM FOUNDATION 11350 RANDOM HILL RD SUITE 800 FAIRFAX,VA 22030	NONE	PC	EDUCATIONAL PROGRAMS	10,000
GENEVA COLLEGE 3200 COLLEGE AVE BEAVER FALLS,PA 15010	NONE	PC	EDUCATIONAL PROGRAMS	5,000
GEORGE C MARSHALL INSTITUTE 1601 NORTH KENT ST SUITE 802 ARLINGTON,VA 22209	NONE	PC	GENERAL OPERATING SUPPORT	75,000
GEORGE FOX UNIVERSITY 414 N MERIDIAN STREET NEWBERG,OR 97132	NONE	PC	EDUCATIONAL PROGRAMS	7,500
GEORGE MASON UNIVERSITY FOUNDATION 4400 UNIVERSITY DR FAIRFAX,VA 22030	NONE	PC	EDUCATIONAL PROGRAMS	10,437,000
GEORGE WASHINGTON UNIVERSITY 805 21ST STREET NW SUITE 612 WASHINGTON,DC 20052	NONE	PC	EDUCATIONAL PROGRAMS	62,000
GEORGIA GWINNETT COLLEGE FOUNDATION 1000 UNIVERSITY CENTER LANE LAWRENCEVILLE,GA 30043	NONE	PC	EDUCATIONAL PROGRAMS	5,500
Total  3a				23,096,488


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GEORGIA STATE UNIVERSITY UNIVERSITY PLAZA 217 ALUMNI HALL ATLANTA,GA 30303	NONE	PC	EDUCATIONAL PROGRAMS	21,500
GLOUCESTER INSTITUTE 100 NORTH 5TH STREET RICHMOND,VA 23219	NONE	PC	GENERAL OPERATING SUPPORT	10,000
GROVE CITY COLLEGE 100 CAMPUS DRIVE GROVE CITY,PA 16127	NONE	PC	EDUCATIONAL PROGRAMS	34,000
HAMPDEN-SYDNEY COLLEGE 1 COLLEGE ROAD HAMPDEN SYDNEY,VA 23943	NONE	PC	EDUCATIONAL PROGRAMS	14,000
HARVARD UNIVERSITY 95 DUNSTER STREET CAMBRIDGE,MA 021385926	NONE	PC	EDUCATIONAL PROGRAMS	40,000
HIGH POINT UNIVERSITY 833 MONTLIEU AVE HIGH POINT,NC 27262	NONE	PC	EDUCATIONAL PROGRAMS	10,500
HILLSDALE COLLEGE 33 E COLLEGE STREET HILLSDALE,MI 49242	NONE	PC	EDUCATIONAL PROGRAMS	32,000
HOPE COLLEGE 100 E 8TH ST SUITE 280 HOLLAND,MI 49423	NONE	PC	EDUCATIONAL PROGRAMS	10,000
HOUGHTON COLLEGE 1 WILLARD AVE HOUGHTON,NY 14744	NONE	PC	EDUCATIONAL PROGRAMS	5,000
HOUSTON BAPTIST UNIVERSITY 7502 FONDREN ROAD HOUSTON,TX 77074	NONE	PC	EDUCATIONAL PROGRAMS	8,000
ILLINOIS STATE UNIVERSITY RESEARCH SPONSORED PROGRAMS CAMPUS BOX 3040 NORMAL,IL 617903040	NONE	PC	EDUCATIONAL PROGRAMS	5,000
INDIANA UNIVERSITY - INDIANAPOLIS PO BOX 66057 INDIANAPOLIS,IN 462666057	NONE	PC	EDUCATIONAL PROGRAMS	92,500
INDIANA UNIVERSITY FOUNDATION PO BOX 500 BLOOMINGTON,IN 47402	NONE	PC	EDUCATIONAL PROGRAMS	15,000
INSTITUTE FOR HUMANE STUDIES 3351 FAIRFAX DR MSN 1C5 ARLINGTON,VA 22201	NONE	PC	EDUCATIONAL PROGRAMS	4,050,000
INSTITUTE FOR POLITICAL HISTORY 1 LADUE HILLS DRIVE ST LOUIS,MO 63132	NONE	PC	EDUCATIONAL PROGRAMS	9,300
Total  3a				23,096,488


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INTERNATIONAL SOCIETY FOR INDIVIDUAL LIBERTY 237 KEARNY ST SUITE 120 SAN FRANCISCO,CA 94108	NONE	PC	EDUCATIONAL PROGRAMS	7,000
IOWA STATE UNIVERSITY 2229 LINCOLN WAY AMES,IA 50013	NONE	PC	EDUCATIONAL PROGRAMS	6,500
JACKSONVILLE UNIVERSITY 2800 UNIVERSITY BLVD N JACKSONVILLE,AL 32211	NONE	PC	EDUCATIONAL PROGRAMS	5,000
JAMES MADISON INSTITUTE 100 NORTH DUVAL STREET TALLAHASSEE,FL 32301	NONE	PC	EDUCATIONAL PROGRAMS	40,000
JAMES MADISON UNIVERSITY 800 S MAIN ST HARRISONBURG,VA 22807	NONE	PC	EDUCATIONAL PROGRAMS	18,000
JOHNS HOPKINS UNIVERSITY 3400 NORTH CHARLES STREET BALTIMORE,MD 21218	NONE	PC	EDUCATIONAL PROGRAMS	5,000
KENNESAW STATE UNIVERSITY RESEARCH SERVICE FOUNDATION 1000 CHASTAIN RD KENNESAW,GA 30144	NONE	PC	EDUCATIONAL PROGRAMS	15,000
KENNESAW STATE UNIVERSITY FOUNDATION INC 1000 CHASTAIN RD KENNESAW,GA 30144	NONE	PC	EDUCATIONAL PROGRAMS	5,000
KENYON COLLEGE 105 CHASE AVE GAMBIER,OH 43022	NONE	PC	EDUCATIONAL PROGRAMS	13,000
LAKE FOREST COLLEGE 555 N SHERIDAN ROAD LAKE FOREST,IL 60045	NONE	PC	EDUCATIONAL PROGRAMS	7,500
LAKELAND COLLEGE PO BOX 359 SHEBOYGAN,WI 530820359	NONE	PC	EDUCATIONAL PROGRAMS	5,000
LEE UNIVERSITY 1120 NORTH OCOEE ST CLEVELAND,TN 37320	NONE	PC	EDUCATIONAL PROGRAMS	7,500
LIBERTY ON THE ROCKS PO BOX 621443 LITTLETON,CO 80162	NONE	PC	GENERAL OPERATING SUPPORT	15,000
LIBERTY SOURCE 255 SOUTH MAIN SUITE 100 LOGAN,UT 84321	NONE	PC	EDUCATIONAL PROGRAMS	653,000
LIBERTY UNIVERSITY 1971 UNIVERSITY BLVD GH1605 LYNCHBURG,VA 24515	NONE	PC	EDUCATIONAL PROGRAMS	8,000
Total  3a				23,096,488


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
LINDENWOOD UNIVERSITY 209 S KINGSHIGHWAY ST CHARLES,MO 63301	NONE	PC	EDUCATIONAL PROGRAMS	13,500
LIPSCOMB UNIVERSITY 1 UNIVERSITY PARK DRIVE SWANG 208 NASHVILLE,TN 37204	NONE	PC	EDUCATIONAL PROGRAMS	4,400
LOYOLA UNIVERSITY - NEW ORLEANS 6363 ST CHARLES AVENUE NEWORLEANS,LA 70118	NONE	PC	EDUCATIONAL PROGRAMS	42,000
MANHATTAN INSTITUTE FOR POLICY RESEARCH INC 52 VANDERBILT AVE NEWYORK,NY 10017	NONE	PC	GENERAL OPERATING SUPPORT	198,000
MCGILL UNIVERSITY 853 SHERBROOKE STREET WEST MONTREAL,QUEBEC H3A 2T6 CA	NONE	PC	EDUCATIONAL PROGRAMS	10,000
MCKENDREE UNVIERSITY 701 COLLEGE ROAD LEBANON,IL 62254	NONE	PC	EDUCATIONAL PROGRAMS	7,000
MERCER UNIVERSITY 1400 COLEMAN AVENUE MACON,GA 31207	NONE	PC	EDUCATIONAL PROGRAMS	15,200
METROPOLITAN STATE UNIVERSITY DENVER FOUNDATION PO BOX 173362 DENVER,CO 80217	NONE	PC	EDUCATIONAL PROGRAMS	15,000
MICHIGAN STATE UNIVERSITY 842 CHESTNUT RD EAST LANSING,MI 48824	NONE	PC	EDUCATIONAL PROGRAMS	22,500
MIDDLE TENNESSEE STATE UNIVERSITY FOUNDATION WOOD-STEGALL CENTER PO BOX 109 MURFREESBORO,TN 37132	NONE	PC	EDUCATIONAL PROGRAMS	7,000
MIKROWEWORKS FOUNDATION 10960 WILSHIRE BLVD FL 5 LOS ANGELES,CA 90024	NONE	PC	GENERAL OPERATING SUPPORT	50,000
MILLIKIN UNIVERSITY 1184 WEST MAIN STREET DECATUR,IL 62522	NONE	PC	EDUCATIONAL PROGRAMS	5,000
MILLSAPS COLLEGE 1701 NORTH STATE STREET JACKSON,MS 39210	NONE	PC	EDUCATIONAL PROGRAMS	5,000
MISSISSIPPI STATE UNIVERSITY PO BOX 9580 MISSISSIPPI STATE,MS 39762	NONE	PC	EDUCATIONAL PROGRAMS	20,000
MONTANA STATE UNIVERSITY - BOZEMAN DEPT OF AGRICULTURAL ECONOMICS PO BOX 172920 BOZEMAN,MT 59717	NONE	PC	EDUCATIONAL PROGRAMS	9,000
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MONTCLAIR STATE UNIVERSITY FOUNDATION 1 NORMAL AVENUE MONTCLAIR,NJ 07043	NONE	PC	EDUCATIONAL PROGRAMS	15,000
MOREHEAD STATE UNIVERSITY 322 ALLIE YOUNG HALL MOREHEAD,KY 40351	NONE	PC	EDUCATIONAL PROGRAMS	15,000
MOUNT HOLYOKE COLLEGE 50 COLLEGE ST SOUTH HADLEY,MA 01075	NONE	PC	EDUCATIONAL PROGRAMS	5,000
MURRAY STATE UNIVERSITY 102 CURRIS CENTER MURRAY,KY 42071	NONE	PC	EDUCATIONAL PROGRAMS	9,000
NATIONAL CENTER FOR POLICY ANALYSIS 12770 COIT ROAD SUITE 800 DALLAS,TX 75251	NONE	PC	GENERAL OPERATING SUPPORT	40,000
NETWORK OF ENLIGHTENED WOMEN 1210 MASSACHUSETTS AVE NW SUITE 1201 WASHINGTON,DC 20005	NONE	PC	GENERAL OPERATING SUPPORT	4,000
NEWYORK UNIVERSITY 19 W 4TH STREET NEWYORK,NY 10012	NONE	PC	EDUCATIONAL PROGRAMS	35,500
NICHOLLS STATE UNIVERSITY PO BOX 2083 THIBODAUX,LA 70310	NONE	PC	EDUCATIONAL PROGRAMS	5,000
NORTH CAROLINA STATE UNIVERSITY 2701 SULLIVAN DRIVE SUITE 240 RALEIGH,NC 27695	NONE	PC	EDUCATIONAL PROGRAMS	18,000
NORTH DAKOTA STATE UNIVERSITY 1340 ADMINISTRATION AVENUE FARGO,ND 58102	NONE	PC	EDUCATIONAL PROGRAMS	5,000
NORTH PARK UNIVERSITY 3225 WEST FOSTER AVENUE CHICAGO,IL 60625	NONE	PC	EDUCATIONAL PROGRAMS	5,700
NORTHERN ILLINOIS UNIVERSITY 1425 WEST LINCOLN HWY DEKALB,IL 601152828	NONE	PC	EDUCATIONAL PROGRAMS	4,000
NORTHWEST NAZARENE UNIVERSITY 623 HOLLY ST NAMPA,ID 83686	NONE	PC	EDUCATIONAL PROGRAMS	5,500
NORTHWEST UNIVERSITY 5520 108TH AVENUE NE PO BOX 579 KIRKLAND,WA 98033	NONE	PC	EDUCATIONAL PROGRAMS	20,000
NORTHWESTERN OKLAHOMA STATE UNIVERSITY FOUNDATION 2929 E RANDOLPH ENID,OK 73701	NONE	PC	EDUCATIONAL PROGRAMS	5,000
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NORTHWESTERN UNIVERSITY 1801 MAPLE AVE EVANSTON,IL 60208	NONE	PC	EDUCATIONAL PROGRAMS	8,800
OHIO STATE UNIVERSITY & FOUNDATION 154 W 12TH AVE COLUMBUS,OH 43210	NONE	PC	EDUCATIONAL PROGRAMS	130,000
OHIO UNIVERSITY FOUNDATION PO BOX 869 ATHENS,OH 45701	NONE	PC	EDUCATIONAL PROGRAMS	50,000
OKLAHOMA STATE UNIVERSITY 104 BUSINESS BUILDING STILLWATER,OK 74074	NONE	PC	EDUCATIONAL PROGRAMS	69,000
OXFORD COLLEGE AT EMORY UNIVERSITY 118 FEW CIRCLE OXFORD,GA 30054	NONE	PC	EDUCATIONAL PROGRAMS	11,000
PACIFIC RESEARCH INSTITUTE ONE EMBARCADERO CENTER SUITE 350 SAN FRANCISCO,CA 94111	NONE	PC	GENERAL OPERATING SUPPORT	50,000
PATRICK HENRY COLLEGE 10 PATRICK HENRY CIRCLE PURCELLVILLE,VA 20132	NONE	PC	EDUCATIONAL PROGRAMS	4,000
PENNSYLVANIA STATE UNIVERSITY - UNIVERSITY PARK 201 OLD MAIN UNIVERSITY PARK,PA 16802	NONE	PC	EDUCATIONAL PROGRAMS	5,000
PROPERTY AND ENVIRONMENT RESEARCH CENTER 2048 ANALYSIS DR SUITE A BOZEMAN,MT 59718	NONE	PC	EDUCATIONAL PROGRAMS	25,000
PROVIDENCE COLLEGE 1 CUNNINGHAM SQUARE PROVIDENCE,RI 02918	NONE	PC	EDUCATIONAL PROGRAMS	9,500
RADFORD UNIVERSITY PO BOX 6952 RADFORD,VA 24142	NONE	PC	EDUCATIONAL PROGRAMS	6,500
RAMAPO COLLEGE FOUNDATION 505 RAMAPO VALLEY RD MAHWAH,NJ 07430	NONE	PC	EDUCATIONAL PROGRAMS	7,000
REASON FOUNDATION 3415 SOUTH SEPULVEDA SUITE 400 LOS ANGELES,CA 90034	NONE	PC	GENERAL OPERATING SUPPORT	60,000
RENSSELAER POLYTECHNIC INSTITUTE 110 8TH ST TROY,NY 12180	NONE	PC	EDUCATIONAL PROGRAMS	10,000
RESEARCH FOUND FOR THE STATE UNIV OF NEW YORK 735 ANDERSON HILL ROAD PURCHASE,NY 10577	NONE	PC	EDUCATIONAL PROGRAMS	5,000
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ROANOKE COLLEGE 221 COLLEGE LANE SLAEM,VA 24153	NONE	PC	EDUCATIONAL PROGRAMS	1,200
ROBERT MORRIS UNIVERSITY 6001 UNIVERSITY BOULEVARD MOON TOWNSHIP,PA 151081189	NONE	PC	EDUCATIONAL PROGRAMS	8,000
ROCKFORD COLLEGE 5050 EAST STATE STREET ROCKFORD,IL 61108	NONE	PC	EDUCATIONAL PROGRAMS	14,000
ROGERS STATE UNIVERSITY FOUNDATION 1701 WEST WILL ROGERS BOULEVARD CLAREMORE,OK 74017	NONE	PC	EDUCATIONAL PROGRAMS	8,000
RUTGERS UNIVERSITY - CAMDEN 217 NORTH 5TH STREET CAMDEN,NJ 08102	NONE	PC	EDUCATIONAL PROGRAMS	7,500
RYAN FOUNDATION 805 BROWER ROAD WAYNE,PA 19087	NONE	PC	EDUCATIONAL PROGRAMS	25,000
SAINT FRANCIS UNIVERSITY PO BOX 600 LORETTO,PA 15940	NONE	PC	EDUCATIONAL PROGRAMS	9,500
SALISBURY UNIVERSITY 1101 CAMDEN AVENUE SALISBURY,MD 218016860	NONE	PC	EDUCATIONAL PROGRAMS	22,000
SAMFORD UNIVERSITY 800 LAKESHORE DR BIRMINGHAM,AL 35229	NONE	PC	EDUCATIONAL PROGRAMS	30,000
SAN DIEGO STATE UNIVERSITY RESEARCH FOUNDATION 5250 CAMPANILE DRIVE SAN DIEGO,CA 92182	NONE	PC	EDUCATIONAL PROGRAMS	6,200
SARAH LAWRENCE COLLEGE 1 MEAD WAY BRONXVILLE,NY 10708	NONE	PC	EDUCATIONAL PROGRAMS	11,000
SEATTLE PACIFIC UNIVERSITY 3307 3RD AVENUE WEST SUITE 306 SEATTLE,WA 98119	NONE	PC	EDUCATIONAL PROGRAMS	5,500
SETON HALL UNIVERSITY 400 SOUTH ORANGE AVENUE SOUTH ORANGE,NJ 07079	NONE	PC	EDUCATIONAL PROGRAMS	10,000
SOCIETY FOR THE DEVELOPMENT OF AUSTRIAN ECONOMICS 7708 QUEENS GARDEN DALLAS,TX 75248	NONE	PC	EDUCATIONAL PROGRAMS	3,500
SOUTHERN ILLINOIS UNIVERSITY - CARBONDALE 1150 DOUGLAS DRIVE CARBONDALE,IL 62901	NONE	PC	EDUCATIONAL PROGRAMS	5,500
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Name and address (home or business)				
a <i>Paid during the year</i>				
SOUTHERN ILLINOIS UNIVERSITY FOUNDATION 1235 DOUGLAS DRIVE MAIL CODE 6805 CARBONDALE,IL 62901	NONE	PC	EDUCATIONAL PROGRAMS	15,000
SOUTHERN METHODIST UNIVERSITY 6425 BOAZ LANE DALLAS,TX 75205	NONE	PC	EDUCATIONAL PROGRAMS	192,000
SOUTHERN UTAH UNIVERSITY 351 WEST UNIVERSITY BOULEVARD CEDAR CITY,UT 84720	NONE	PC	EDUCATIONAL PROGRAMS	18,400
SOUTHERN VIRGINIA UNIVERSITY 1 UNIVERSITY HILL DR BUENA VISTA,VA 24416	NONE	PC	EDUCATIONAL PROGRAMS	5,000
ST BONAVENTURE UNIVERSITY 3261 W STATE ROAD ST BONAVENTURE,NY 14778	NONE	PC	EDUCATIONAL PROGRAMS	6,000
ST CLOUD STATE UNIVERSITY FOUNDATION 720 4TH AVENUE SOUTH SAINT CLOUD,MN 563014498	NONE	PC	EDUCATIONAL PROGRAMS	4,000
ST EDWARDS UNIVERSITY 3001 S CONGRESS AVE AUSTIN,TX 78704	NONE	PC	EDUCATIONAL PROGRAMS	4,500
ST JOHN FISHER COLLEGE 3690 EAST AVENUE ROCHESTER,NY 14618	NONE	PC	EDUCATIONAL PROGRAMS	5,000
ST JOHN'S UNIVERSITY 8000 UTOPIA PARKWAY QUEENS,NY 11439	NONE	PC	EDUCATIONAL PROGRAMS	29,500
ST LAWRENCE UNIVERSITY 23 ROMODA DRIVE CANTON,NY 13617	NONE	PC	EDUCATIONAL PROGRAMS	15,000
ST MARY'S COLLEGE OF MARYLAND FOUNDATION 18952 E FISHER RD SAINT MARYS CITY,MD 20686	NONE	PC	EDUCATIONAL PROGRAMS	6,000
ST MICHAEL'S COLLEGE ONE WINOOSKI PARK COLCHESTER,VT 05439	NONE	PC	EDUCATIONAL PROGRAMS	6,000
ST VINCENT COLLEGE 300 FRASOR PURCHASE ROAD LATROBE,PA 15650	NONE	PC	EDUCATIONAL PROGRAMS	10,000
STATE UNIVERSITY OF NEW YORK - PLATTSBURGH 101 BROAD STREET PLATTSBURGH,NY 12901	NONE	PC	EDUCATIONAL PROGRAMS	17,500
STEPHEN F AUSTIN STATE UNIVERSITY PO BOX 13004 SFA STATION NACOGDOCHES,TX 759623004	NONE	PC	EDUCATIONAL PROGRAMS	13,500
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Name and address (home or business)				
a Paid during the year				
SUFFOLK UNIVERSITY 8 ASHBURTON PLACE BOSTON,MA 021082770	NONE	PC	EDUCATIONAL PROGRAMS	17,000
SYRACUSE UNIVERSITY 900 S CROUSE AVE SYRACUSE,NY 13210	NONE	PC	EDUCATIONAL PROGRAMS	5,000
TEXAS A&M UNIVERSITY 401 GEORGE BUSH DR COLLEGE STATION,TX 77843	NONE	PC	EDUCATIONAL PROGRAMS	23,000
TEXAS A&M UNIVERSITY FOUNDATION 401 GEORGE BUSH DR COLLEGE STATION,TX 77840	NONE	PC	EDUCATIONAL PROGRAMS	230,000
TEXAS PUBLIC POLICY FOUNDATION 900 CONGRESS AVE SUITE 400 AUSTIN,TX 78701	NONE	PC	GENERAL OPERATING SUPPORT	45,000
TEXAS TECH UNIVERSITY - FOUNDATION BOX 41034 LUBBOCK,TX 794091034	NONE	PC	EDUCATIONAL PROGRAMS	109,000
THE CATHOLIC UNIVERSITY OF AMERICA 620 MICHIGAN AVE NE WASHINGTON,DC 20064	NONE	PC	EDUCATIONAL PROGRAMS	215,000
THE COLLEGE OF NEW JERSEY 2000 PENNINGTON RD EWING,NJ 08628	NONE	PC	EDUCATIONAL PROGRAMS	15,000
THE EDUCATIONAL REVIEWER FOUNDATION PO BOX 4 MECOSTA,MI 49332	NONE	PC	EDUCATIONAL PROGRAMS	17,900
THE FOUNDATION FOR GROSSMONT & CUYAMACA COLLEGES 8800 GROSSMONT COLLEGE DRIVE EL CAJON,CA 92020	NONE	PC	EDUCATIONAL PROGRAMS	5,000
THE FUND FOR AMERICAN STUDIES 1706 NEW HAMPSHIRE AVE NW WASHINGTON,DC 20009	NONE	PC	GENERAL OPERATING SUPPORT	26,000
THE HERITAGE FOUNDATION 214 MASSACHUSETTS AVENUE NE WASHINGTON,DC 200024999	NONE	PC	GENERAL OPERATING SUPPORT	300,000
THE JOHN ADAMS CENTER FOR THE STUDY OF FAITH PHILOSOPHY PUBLIC AFFAIRS 2075 NORTH CANYON ROAD PROVO,UT 84604	NONE	PC	EDUCATIONAL PROGRAMS	7,500
THE PHILLIPS FOUNDATION ONE MASSACHUSETTS AVE NW SUITE 620 WASHINGTON,DC 20001	NONE	PF	GENERAL OPERATING SUPPORT	5,000
TRANSYLVANIA UNIVERSITY HAUPT HALL SECOND FLOOR LEXINGTON,KY 40508	NONE	PC	EDUCATIONAL PROGRAMS	9,000
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Name and address (home or business)				
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TRINITY COLLEGE 300 SUMMIT STREET HARTFORD,CT 06106	NONE	PC	EDUCATIONAL PROGRAMS	7,500
TRINITY UNIVERSITY 1 TRINITY PL SAN ANTONIO,TX 78212	NONE	PC	EDUCATIONAL PROGRAMS	5,000
TROY UNIVERSITY FOUNDATION INC 216 ADAMS ADMINISTRATION BUILDING TROY,AL 36082	NONE	PC	EDUCATIONAL PROGRAMS	50,000
UNIVERSITY ENTERPRISES CORPORATION 5500 UNIVERSITY PARKWAY SAN BERNARDINO,CA 92407	NONE	PC	EDUCATIONAL PROGRAMS	6,500
UNIVERSITY OF AKRON 302 BUCHTEL COMMONS AKRON,OH 44325	NONE	PC	EDUCATIONAL PROGRAMS	9,000
UNIVERSITY OF ALASKA - FAIRBANKS PO BOX 756080 FAIRBANKS,AK 99775	NONE	PC	EDUCATIONAL PROGRAMS	15,000
UNIVERSITY OF ARIZONA FOUNDATION 1111 NORTH CHERRY AVENUE PO BOX 210109 TUCSON,AZ 857210109	NONE	PC	EDUCATIONAL PROGRAMS	40,000
UNIVERSITY OF ARKANSAS FOUNDATION 2801 SOUTH UNIVERSITY AVE LITTLE ROCK,AR 72204	NONE	PC	EDUCATIONAL PROGRAMS	12,000
UNIVERSITY OF CENTRAL ARKANSAS FOUNDATION UCA BOX 4986 CONWAY,AR 720354986	NONE	PC	EDUCATIONAL PROGRAMS	40,000
UNIVERSITY OF COLORADO - COLORADO SPRINGS 1420 AUSTIN BLUFFS PKWY COLORADO SPRINGS,CO 80918	NONE	PC	EDUCATIONAL PROGRAMS	5,000
UNIVERSITY OF DALLAS 1845 E NORTHGATE DR IRVING,TX 75062	NONE	PC	EDUCATIONAL PROGRAMS	19,000
UNIVERSITY OF DAYTON 300 COLLEGE PARK DAYTON,OH 45469	NONE	PC	EDUCATIONAL PROGRAMS	12,000
UNIVERSITY OF DELAWARE 210 S COLLEGE AVE NEWARK,DE 19716	NONE	PC	EDUCATIONAL PROGRAMS	5,700
UNIVERSITY OF HOUSTON 4800 CALHOUN ROAD 316 E CULLEN BUILDING HOUSTON,TX 772042015	NONE	PC	EDUCATIONAL PROGRAMS	16,000
UNIVERSITY OF KENTUCKY 800 ROSE STREET LEXINGTON,KY 40508	NONE	PC	EDUCATIONAL PROGRAMS	33,000
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UNIVERSITY OF LOUISVILLE 2301 S 3RD ST LOUISVILLE,KY 40292	NONE	PC	EDUCATIONAL PROGRAMS	20,500
UNIVERSITY OF MAINE - MACHIAS 116 OBRIEN AVENUE MACHIAS,ME 046541321	NONE	PC	EDUCATIONAL PROGRAMS	5,000
UNIVERSITY OF MAINE - ORONO 5782 WINSLOW HALL ORONO,ME 04469	NONE	PC	EDUCATIONAL PROGRAMS	2,600
UNIVERSITY OF MARYLAND - BALTIMORE COUNTY 1000 HILLTOP CIRCLE ADMIN BLDG 3RD FLOOR BALTIMORE,MD 21250	NONE	PC	EDUCATIONAL PROGRAMS	6,000
UNIVERSITY OF MARYLAND - COLLEGE PARK OFFICE OF GIFT ACCEPTANCE 1101 MAIN ADMINISTRATION BUILDING COLLEGE PARK,MD 20742	NONE	PC	EDUCATIONAL PROGRAMS	6,500
UNIVERSITY OF MISSISSIPPI 113 FALKNER UNIVERSITY,MS 38677	NONE	PC	EDUCATIONAL PROGRAMS	5,000
UNIVERSITY OF MISSOURI - COLUMBIA 904 VIRGINIA AVE COLUMBIA,MO 65201	NONE	PC	EDUCATIONAL PROGRAMS	33,000
UNIVERSITY OF NEBRASKA - OMAHA 6001 DODGE STREET OMAHA,NE 68182	NONE	PC	EDUCATIONAL PROGRAMS	10,000
UNIVERSITY OF NEW ORLEANS FOUNDATION 2021 LAKESHORE DRIVE SUITE 420 NEWORLEANS,LA 70122	NONE	PC	EDUCATIONAL PROGRAMS	22,000
UNIVERSITY OF NORTH CAROLINA - CHAPEL HILL ARTS SCIENCE FOUNDATION 209 SOUTH RD CHAPEL HILL,NC 27599	NONE	PC	EDUCATIONAL PROGRAMS	115,000
UNIVERSITY OF NORTH CAROLINA - GREENSBORO 239 CURRY BUILDING GREENSBORO,NC 27412	NONE	PC	EDUCATIONAL PROGRAMS	6,800
UNIVERSITY OF NORTH CAROLINA - PEMBROKE PO BOX 1510 PEMBROKE,NC 28372	NONE	PC	EDUCATIONAL PROGRAMS	5,000
UNIVERSITY OF NOTRE DAME 217 OSHAUGHNESSY HALL NOTRE DAME,IN 46556	NONE	PC	EDUCATIONAL PROGRAMS	12,000
UNIVERSITY OF PENNSYLVANIA 3451 WALNUT ST WYNNEWOOD,PA 19104	NONE	PC	EDUCATIONAL PROGRAMS	5,000
UNIVERSITY OF RICHMOND 28 WESTHAMPTON WAY RICHMOND,VA 23173	NONE	PC	EDUCATIONAL PROGRAMS	15,000
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UNIVERSITY OF SAN DIEGO 5998 ALCALA PARK SAN DIEGO,CA 92110	NONE	PC	EDUCATIONAL PROGRAMS	12,500
UNIVERSITY OF SOUTH ALABAMA 307 UNIVERSITY BOULEVARD N MOBILE,AL 36688	NONE	PC	EDUCATIONAL PROGRAMS	6,500
UNIVERSITY OF TENNESSEE - KNOXVILLE 210 STUDENT SERVICES BUILDING KNOXVILLE,TN 379960105	NONE	PC	EDUCATIONAL PROGRAMS	2,000
UNIVERSITY OF TEXAS - ARLINGTON 701 S NEDDERMAN DRIVE ARLINGTON,TX 76019	NONE	PC	EDUCATIONAL PROGRAMS	5,000
UNIVERSITY OF TEXAS - AUSTIN PO BOX 7458 AUSTIN,TX 78713	NONE	PC	EDUCATIONAL PROGRAMS	7,000
UNIVERSITY OF TULSA 800 SOUTH TUCKER DRIVE TULSA,OK 74104	NONE	PC	EDUCATIONAL PROGRAMS	10,000
UNIVERSITY OF VIRGINIA C/O UVA OFFICE OF SPONSORED PROGRAM PO BOX 400195 CHARLOTTESVILLE,VA 22904	NONE	PC	EDUCATIONAL PROGRAMS	8,000
UNIVERSITY OF VIRGINIA'S COLLEGE AT WISE 1 COLLEGE AVENUE WISE,VA 24293	NONE	PC	EDUCATIONAL PROGRAMS	5,000
UNIVERSITY OF WASHINGTON PO BOX 353330 SEATTLE,WA 981953530	NONE	PC	EDUCATIONAL PROGRAMS	5,000
UNIVERSITY OF WEST FLORIDA FOUNDATION BUILDING 12 11000 UNIVERSITY PARKWAY PENSACOLA,FL 32514	NONE	PC	EDUCATIONAL PROGRAMS	11,000
UNIVERSITY OF WISCONSIN - LA CROSSE 1725 STATE STREET LA CROSSE,WI 54601	NONE	PC	EDUCATIONAL PROGRAMS	12,500
UNIVERSITY OF WISCONSIN FOUNDATION 1848 UNIVERSITY AVENUE MADISON,WI 53726	NONE	PC	EDUCATIONAL PROGRAMS	11,000
URSINUS COLLEGE 601 E MAIN STREET PO BOX 1000 COLLEGEVILLE,PA 19426	NONE	PC	EDUCATIONAL PROGRAMS	6,000
UTAH STATE UNIVERSITY 1400 OLD MAIN HILL LOGAN,UT 843221400	NONE	PC	EDUCATIONAL PROGRAMS	45,000
UTAH STATE UNIVERSITY FOUNDATION DEVELOPMENT OFFICE 1420 OLD MAIN HILL LOGAN,UT 843221420	NONE	PC	EDUCATIONAL PROGRAMS	100,000
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VASSAR COLLEGE 124 RAYMOND AVENUE POUGHKEEPSIE,NY 12604	NONE	PC	EDUCATIONAL PROGRAMS	5,000
VIRGINIA TECH 702 UNIVERSITY CITY BLVD MC 0364 BLACKBURG,VA 24061	NONE	PC	EDUCATIONAL PROGRAMS	5,000
VMI RESEARCH LABORATORIES 309 LETCHER AVE LEXINGTON,VA 24450	NONE	PC	EDUCATIONAL PROGRAMS	10,000
WAKE FOREST UNIVERSITY 1834 WAKE FOREST ROAD WINSTON SALEM,NC 27106	NONE	PC	EDUCATIONAL PROGRAMS	5,000
WASHINGTON AND LEE UNIVERSITY 204 W WASHINGTON STREET LEXINGTON,VA 24450	NONE	PC	EDUCATIONAL PROGRAMS	5,000
WEBBER INTERNATIONAL UNIVERSITY 1201 N SCENIC HWY BABSON PARK,FL 33827	NONE	PC	EDUCATIONAL PROGRAMS	4,000
WESLEYAN COLLEGE 4760 FORSYTH ROAD MACON,GA 31210	NONE	PC	EDUCATIONAL PROGRAMS	9,000
WEST LIBERTY UNIVERSITY RESEARCH CORPORATION 208 UNIVERSITY DRIVE COLLEGE UNION BOX 129 WEST LIBERTY,WV 26074	NONE	PC	EDUCATIONAL PROGRAMS	5,000
WEST TEXAS A&M UNIVERSITY BOX 60187 CANYON,TX 79016	NONE	PC	EDUCATIONAL PROGRAMS	12,000
WESTERN CAROLINA UNIVERSITY AFIE DEPARTMENT FO 121 COLLEGE OF BUSINESS CULLOWHEE,NC 28723	NONE	PC	EDUCATIONAL PROGRAMS	12,000
WESTERN KENTUCKY UNIVERSITY 1906 COLLEGE HEIGHTS BLVD BOWLING GREEN,KY 42101	NONE	PC	EDUCATIONAL PROGRAMS	12,000
WESTERN MICHIGAN UNIVERSITY 1903 W MICHIGAN AVE KALAMAZOO,MI 49008	NONE	PC	EDUCATIONAL PROGRAMS	14,550
WHEATON COLLEGE 501 COLLEGE AVE WHEATON,IL 601875593	NONE	PC	EDUCATIONAL PROGRAMS	5,000
WINSTON-SALEM STATE UNIVERSITY 601 MARTIN LUTHER KING JR DRIVE WINSTON SALEM,NC 27110	NONE	PC	EDUCATIONAL PROGRAMS	5,000
WINTHROP UNIVERSITY 701 OAKLAND AVENUE ROCK HILL,SC 29733	NONE	PC	EDUCATIONAL PROGRAMS	5,000
Total  3a				23,096,488

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
WOFFORD COLLEGE 429 N CHURCH ST SPARTANBURG, SC 29303	NONE	PC	EDUCATIONAL PROGRAMS	7,500
YOUNG AMERICANS FOR LIBERTY FOUNDATION PO BOX 2751 ARLINGTON, VA 22202	NONE	PC	GENERAL OPERATING SUPPORT	70,825
YOUTH ENTREPRENEURS OF KANSAS 4111 E 37TH ST N SUITE D101 WICHITA, KS 67220	NONE	PC	GENERAL OPERATING SUPPORT	100,000
GEORGIA TECH REASEARCH INSTITUTE PO BOX 100117 ATLANTA, GA 30384	NONE	PC	RETURNED GRANT	-282
UNIVERSITY OF AKRON 302 BUCHTEL COMMONS AKRON, OH 44325	NONE	PC	RETURNED GRANT	-1
NORTH CAROLINA STATE UNIVERSITY 2701 SULLIVAN DRIVE SUITE 240 RALEIGH, NC 27695	NONE	PC	RETURNED GRANT	-1,898
NATIONAL UNIVERISTY 11255 NORTH TORREY PINES RD LA JOLLA, CA 92037	NONE	PC	RETURNED GRANT	-473
TRINITY UNIVERSITY 1 TRINITY PL SAN ANTONIO, TX 78212	NONE	PC	RETURNED GRANT	-2,163
BAYLOR UNIVERSITY ONE BEAR PLACE UNIT 97042 WACO, TX 76798	NONE	PC	RETURNED GRANT	-237
LINFIELD COLLEGE 900 SE BAKER ST MCMINNVILLE, OR 971286894	NONE	PC	RETURNED GRANT	-1,073
Total  3a				23,096,488

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Name of the organization CHARLES KOCH FOUNDATION	Employer identification number 48-0918408
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization CHARLES KOCH FOUNDATION	Employer identification number 48-0918408
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Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space is needed		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	CHARLES G KOCH 4111 E 37TH STREET N WICHITA, KS 67220	\$ 168,331,010	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
 		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
 		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
 		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
 		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
 		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
 		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization CHARLES KOCH FOUNDATION	Employer identification number 48-0918408
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Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____

Name of organization CHARLES KOCH FOUNDATION	Employer identification number 48-0918408
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Part III	Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry For organizations completing Part III, enter the total of <i>exclusively</i> religious, charitable, etc , contributions of \$1,000 or less for the year (Enter this information once See instructions) ▶ \$ Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	

TY 2013 Accounting Fees Schedule

Name: CHARLES KOCH FOUNDATION

EIN: 48-0918408

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	28,041			28,041

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2013 Depreciation Schedule

Name: CHARLES KOCH FOUNDATION

EIN: 48-0918408

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
OFFICE EQUIPMENT	2011-01-01	16,635	5,003	SL	5	3,326			
UNIMPROVED LAND	1988-05-13	3,377,694		L					

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2013 Expenditure Responsibility Statement

Name: CHARLES KOCH FOUNDATION

EIN: 48-0918408

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
THE PHILLIPS FOUNDATION	ONE MASSACHUSSETTS AVENUE NW SUITE WASHINGTON, DC 20001	2012-12-17	25,000	TO SUPPORT THE ROBERT NOVAK JOURNALISM FELLOWSHIP PROGRAM	25,000	NO	11/06/2014 FULL AND COMPLETE REPORT OF ALL EXPENDITURES		THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE, THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORTS WERE MADE
BASTIAT SOCIETY	180 SPRING STREET CHARLESTON, SC 29403	2013-09-24	10,000	EXPENSE GRANT TO THREE OF BASTIAT'S LOCAL CHAPTERS TO HOST A SPOTLIGHT PROGRAM FOR THEIR MEMBERS	10,000	NO	11/11/2014 FULL AND COMPLETE REPORT OF ALL EXPENDITURES		THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE, THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORTS WERE MADE

TY 2013 Investments - Land Schedule

Name: CHARLES KOCH FOUNDATION

EIN: 48-0918408

Category/ Item	Cost/Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
UNIMPROVED LAND	3,377,694		3,377,694	

TY 2013 Investments - Other Schedule**Name:** CHARLES KOCH FOUNDATION**EIN:** 48-0918408

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ELLIOT INTERNATIONAL FUND	FMV	49,689,725	63,172,251
EFPRP	FMV	292,414,681	301,970,151
BRIDGEWATER	FMV	60,000,000	60,000,000

TY 2013 Land, Etc. Schedule

Name: CHARLES KOCH FOUNDATION

EIN: 48-0918408

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
OFFICE EQUIPMENT	16,635	8,329	8,306	

TY 2013 Other Expenses Schedule**Name:** CHARLES KOCH FOUNDATION**EIN:** 48-0918408

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INSURANCE	14,093			21,560
POSTAGE & DELIVERY	3,973			3,973
BANK FEES	20			20
SUPPLIES	622			622
TELEPHONE	4,043			4,043
MEMBERSHIP & DUES	257			257
AWARDS/INCENTIVES	80			80
GIFTS	1,676			1,676
LICENSE FEES	750			750
INTERNET	1,106			1,106
MISCELLANEOUS	701			8,984

TY 2013 Other Income Schedule**Name:** CHARLES KOCH FOUNDATION**EIN:** 48-0918408

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INCOME - LAND RENT	540	540	
OTHER INCOME - MISCELLANEOUS	1,521		
OTHER INCOME - INVESTMENTS	1,317	1,317	

TY 2013 Other Professional Fees Schedule**Name:** CHARLES KOCH FOUNDATION**EIN:** 48-0918408

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROFESSIONAL CONSULTING FEES	335,379			335,379
WEBSITE FEES	22,650			22,650
LAND MAINTENANCE FEES	1,050	1,050		
CORPORATE FILING FEES	723			723
OTHER PROFESSIONAL FEES	53,536			53,536
INVESTMENT MANAGEMENT FEES	914,388	914,388		
ON-LINE SERVICE FEES	5,776			5,776
ADVERTISING FEES	232,851			232,851
VIDEO PRODUCTION FEES	19,950			19,950
SPEAKERS	17,000			17,000

TY 2013 Taxes Schedule**Name:** CHARLES KOCH FOUNDATION**EIN:** 48-0918408

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	118,102			
VA BUSINESS PROPERTY TAX	70			
K-1 FOREIGN TAXES PAID	26,430	26,430		