DLN: 93493318025382 OMB No 1545-0047

Internal Revenue Service

## **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Open to Public

► The organization may have to use a copy of this return to satisfy state reporting requirements

	. + ho 2	1011 calendar year or tay year beginning 01-01-2011 and anding 12-21-2011			
		2011 calendar year, or tax year beginning 01-01-2011 and ending 12-31-2011  C Name of organization	DE	mployer ide	entification number
	ress cha	CLINTON BOSH HATTI FOND	2	7-212278	3.5
_	ne chan	Doing Business As		lephone n	
_	al returi		(2	02)572-	4040
_	minated	1 FOL & CTREET NIW	<b>G</b> G	oss receipts	\$ 1,041,996
	ended re		-		
_		WASHINGTON, DC 200051401			
ј Арр	lication	pending			
		<b>F</b> Name and address of principal officer Gary Edson	<b>H(a)</b> Is this a g affiliates?	roup retur	n for ┌ Yes ┌ No
		1501 K STREET NW SUITE 380	diffices		, 103 p 110
		WASHINGTON,DC 20005	H(b) Are all affili		·
	r-exem	pt status	_		(see instructions)
1 14/	o boit o	: WWW CLINTONBUSHHAITIFUND ORG	H(c) Group exe	imperon ne	illibel F
			1		
		anization	L Year of formatio	n 2010 <b>N</b>	State of legal domicile DC
Pa	rt I	Summary			
		Briefly describe the organization's mission or most significant activities The Clinton Bush Haiti Fund was formed after the 2010 earthquake to help Haitia	ns create a hette	r future th	rough job promotion
ψ.		nd smart, sustainable economic development	ms create a bette	r racare cir	rough job promotion
<u>≘</u>	_				
E E	_				
5 0	<b>2</b> C		more than 25% o	fits net a	ssets
ు *ర	<b>3</b> N	lumber of voting members of the governing body (Part VI, line 1a)		3	6
8	<b>4</b> N	lumber of independent voting members of the governing body (Part VI, line 1b)		4	6
至	<b>5</b> T	otal number of individuals employed in calendar year 2011 (Part V, line 2a) .		5	14
Activities & Governance	<b>6</b> T	otal number of volunteers (estimate if necessary)		6	12
•	<b>7</b> a ⊤	otal unrelated business revenue from Part VIII, column (C), line 12		7a	С
	ьN	let unrelated business taxable income from Form 990-T, line 34		7b	С
			Prior Yea		Current Year
au	8	Contributions and grants (Part VIII, line 1h)	48,9	99,235	909,026
eun	9	Program service revenue (Part VIII, line 2g)		0	0
Revenue	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)		88,851	132,970
_	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line		0	0
	12	12)	49,0	88,086	1,041,996
	13	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	7,7	05,955	12,829,893
	14	Benefits paid to or for members (Part IX, column (A), line 4)		0	0
တ	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines	_	59,554	1,263,410
)Se	16a	5-10) Professional fundraising fees (Part IX, column (A), line 11e)	,	46,805	147,230
Expenses	b	Total fundraising expenses (Part IX, column (D), line 25) \$\infty 234,883		. 5,555	177,230
Ŋ	17	Other expenses (Part IX, column (D), line 25) (Part IX, column (D), line 25) (Part IX, column (D), line 25)		08,102	882,187
	18	Total expenses Add lines 13–17 (must equal Part IX, column (A), line 25)		20,416	15,122,720
	19	Revenue less expenses Subtract line 18 from line 12		67,670	-14,080,724
<u>***</u>		,	Beginning of C		
Net Assets or Fund Balances			Year		End of Year
A.S. B.a.	20	Total assets (Part X, line 16)		96,469	34,367,068
end and	21	Total liabilities (Part X, line 26)		28,799	8,180,122
無正	22	Net assets or fund balances Subtract line 21 from line 20	40,2	67,670	26,186,946

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including acco knowledge and belief, it is true, correct, and complete. Declaration of preparer (other knowledge. Signature of officer Sign Here Anita Bhatt CFO and Treasurer Type or print name and title Preparer's signature FREDERICK DAVIS Paid Preparer's MITCHELL & TITUS LLP Firm's name (or yours if self-employed), address, and ZIP + 4 **Use Only** ONE BATTERY PARK PLAZA

May the IRS discuss this return with the preparer shown above? (see instruction

NEW YORK, NY 10004

Part	*****	Statement of Program S Check if Schedule O contains a				୮
1	Briefly	describe the organization's mi	ssion			
NATI TERM DEVE TO F:	ON'S E I GROV LOPM INANC	ON BUSH HAITI FUND SEEKS INTREPRENEURIAL SPIRIT TO INTH AND PROSPERITY FOR HEALT BY SUPPORTING MICRO ING AND BUSINESS SERVICE IG TO CRITICAL, UNMET NEE	D PROMOTE JOBS AND CR AITI THE CLINTON BUSH FINANCE INSTITUTIONS, ES, FACILITATING TRAINI	EATE ECONOMIC O HAITI FUND IS PRO PROVIDING SMALL	PPORTUNITIES THAT MOTING SUSTAINAB AND GROWING ENTER	WILL LEAD TO LONG- IE ECONOMIC RPRISES WITH ACCESS
2	the pri	e organization undertake any si or Form 990 or 990-EZ?				Yes 🔽 No
3	Did the	," describe these new services e organization cease conducting	g, or make significant change	es in how it conducts,		Yes 🔽 No
4	Descri expens	," describe these changes on S be the organization's program s ses Section 501(c)(3) and 501 and allocations to others, the t	ervice accomplishments for (c)(4) organizations and sec	ction 4947(a)(1) trus	ts are required to report	
4a	sustair	) (Expenses \$ inton Bush Haiti Fund makes grants to lable reconstruction through economic iccessful future	reputable, innovative, and dynam	ic organizations operating		
4b	(Code	) (Expenses \$	ıncludıng	grants of \$	) (Revenue \$	)
4c	(Code	) (Expenses \$	ıncludıng	grants of \$	) (Revenue \$	)
4d		r program services (Describe i		) (D.	avanua ¢	
4e		nses \$ program service expenses▶\$	including grants of \$  14,427,546	) (K	evenue \$	)
+	iotal	program service expenses \$\mathbb{F}\$	14,42/,540			

art IV	Checklist of	Required	Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	Yes	
2	Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)? $^{f 2}$	2	Yes	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3		No
4	<b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If</i> "Yes," complete Schedule C, Part II	4		No
5	Is the organization a section $501(c)(4)$ , $501(c)(5)$ , or $501(c)(6)$ organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		No
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," complete Schedule D, Part II	7		No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8		No
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		No
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10		No
11	If the organization's answer to any of the following questions is 'Yes,' then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line10? If "Yes," complete Schedule D, Part VI.	11a	Yes	
Ь	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.	11b		No
C	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.	11c	Yes	
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX.	11d		No
e	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X.	11e		No
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X.	11f		No
12a	Did the organization obtain separate, independent audited financial statements for the tax year? <i>If</i> "Yes," complete Schedule D, Parts XI, XII, and XIII	12a	Yes	
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional	12b		No
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		No
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		N o
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Part I	14b	Yes	
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the U S? <i>If "Yes," complete Schedule F, Part II and IV</i>	15	Yes	
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the U S ? If "Yes," complete Schedule F, Part III and IV	16		No
17	Did the organization report a total of more than \$15,000, of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17	Yes	
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18		No
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19		No
20a	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20a		No
b	If "Yes" to line 20a, did the organization attach its audited financial statement to this return? <b>Note.</b> All Form 990 filers that operated one or more hospitals must attach audited financial statements	20b		

Par	t IV Checklist of Required Schedules (continued)			
21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II $\blacksquare$	21	Yes	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		No
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b-24d and complete Schedule K. If "No," go to line 25	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part $I$	25a		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b		No
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete Schedule L, Part III	27		No
28	Was the organization a party to a business transaction with one of the following parties? (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part			
		28a		Νo
	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		No
C	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or owner? <i>If</i> "Yes," complete Schedule L, Part IV	28c		No
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		No
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? <i>If</i> "Yes," complete Schedule R, Part I	33		No
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	34		No
35a	Is any related organization a controlled entity of the filing organization within the meaning of section 512(b)(13)?	35a		No
b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section $512(b)(13)$ ? If "Yes," complete Schedule R, Part V, line $2$	35b		No
36	<b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? <b>Note.</b> All Form 990 filers are required to complete Schedule O	38	Yes	

Part V	Statements	Regarding	Other:	IRS Filings	and Tax	Compliance

	Check if Schedule O contains a response to any question in this Part V		. [	
			Yes	No
.a	Enter the number reported in Box 3 of Form 1096 Enter -0- if not applicable			
	<b>1a</b> 17			
b	Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable  1b			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	Yes	
a.	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax			
_	Statements filed for the calendar year ending with or within the year covered by this			
	return			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	Yes	
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)	20	165	
_	Did the organization have unrelated business gross income of \$1,000 or more during the			
а	year?	За		Νo
b	If "Yes," has it filed a Form 990-T for this year? <i>If "No," provide an explanation in Schedule O</i>	3b		
а	At any time during the calendar year, did the organization have an interest in, or a signature or other authority			
	over, a financial account in a foreign country (such as a bank account or securities	4a		
	account)?	40		Νo
b	If "Yes," enter the name of the foreign country			
	See instructions for filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts			
а	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		No
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?			No
		5b		NO
C	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c		
а	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the	6a		Νο
4	organization solicit any contributions that were not tax deductible?	Ja		140
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts			
	were not tax deductible?	6b		
	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and	7a		Νo
	services provided to the payor?			
	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c		No
d	If "Yes," indicate the number of Forms 8282 filed during the year			
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit	_		
_	contract?	7e		No
	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		No
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a	, g		
"	Form 1098-C?	7h		
	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did			
	the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess			
	business holdings at any time during the year?	8		
	Sponsoring organizations maintaining donor advised funds.			
а	Did the organization make any taxable distributions under section 4966?	9a		
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b		
0	Section 501(c)(7) organizations. Enter			
а	Initiation fees and capital contributions included on Part VIII, line 12 10a			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club			
	facilities			
	Section 501(c)(12) organizations. Enter			
	Gross income from members or shareholders			
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)			
	sources against amounts due or received from them)			
2a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the	Ī		
_	year [12b]			
	Section 501(c)(29) qualified nonprofit health insurance issuers.			
а	Is the organization licensed to issue qualified health plans in more than one state?  Note. All 501(c)(29) organizations must list in Schedule O each state in which they are licensed to issue			
	qualified health plans, the amount of reserves required by each state, and the amount of reserves the organization	_		
	allocated to each state	13a		
b	Enter the aggregate amount of reserves the organization is required to maintain by			
_	the states in which the organization is incensed to issue qualified health plans			
С	Enter the aggregate amount of reserves on hand 13c			
4a	Did the organization receive any payments for indoor tanning services during the tax year?	14a		Νo
	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	14b		-

Form 990 (2011) Page 6 Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule Check if Schedule O contains a response to any question in this Part VI . . . . . . . . . . . . . . Section A. Governing Body and Management Yes No Enter the number of voting members of the governing body at the end of the tax 1a 6 Enter the number of voting members included in line 1a, above, who are Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any 2 Yes Did the organization delegate control over management duties customarily performed by or under the direct 3 Νo supervision of officers, directors or trustees, or key employees to a management company or other person? . Did the organization make any significant changes to its governing documents since the prior Form 990 was Νo 4 5 5 Did the organization become aware during the year of a significant diversion of the organization's assets? • . Nο 6 6 Νo Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or 7a Νo Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, Νo Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following Yes Each committee with authority to act on behalf of the governing body? . . . . . . . . . . . . . . . Yes Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O . . . . . q Nο Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) No 10a Did the organization have local chapters, branches, or affiliates? . . . . . . . . . . . . . . . Νo b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt 10b purposes? . . . . 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing 11a Yes **b** Describe in Schedule O the process, if any, used by the organization to review the Form 990 . . . . . **12a** Did the organization have a written conflict of interest policy? If "No," go to line 13 . . . . . . . 12a Yes **b** Were officers, directors or trustees, and key employees required to disclose annually interests that could give Yes c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe 12c Yes 13 Did the organization have a written whistleblower policy? . . . . . . 13 Yes 14 Did the organization have a written document retention and destruction policy? . 14 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? a The organization's CEO, Executive Director, or top management official . . . . . . . . . . Yes 15b Yes Other officers or key employees of the organization . . . . . . . . . . . . If "Yes," to line 15a or 15b, describe the process in Schedule O (see instructions) 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a 16a Νo **b** If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? . . . . . . . . . . . . . . . . . . **Section C. Disclosure** 17 List the States with which a copy of this Form 990 is required to be filed AL, AK, AZ, AR, CA, CO, CT, DE, DC, FL, GA, HI, ID,  ${\sf IL}$  ,  ${\sf IN}$  ,  ${\sf IA}$  ,  ${\sf KS}$  ,  ${\sf KY}$  ,  ${\sf LA}$  ,  ${\sf ME}$  ,  ${\sf MD}$  ,  ${\sf MA}$  ,  ${\sf MI}$  ,  ${\sf MN}$  ,  ${\sf MS}$  , MO, MT, NE, NV, NH, NJ, NM, NY, NC, ND, OH, OK,  $\mathsf{OR}$ ,  $\mathsf{PA}$ ,  $\mathsf{RI}$ ,  $\mathsf{SC}$ ,  $\mathsf{SD}$ ,  $\mathsf{TN}$ ,  $\mathsf{TX}$ ,  $\mathsf{UT}$ ,  $\mathsf{VT}$ ,  $\mathsf{VA}$ ,  $\mathsf{WA}$ ,  $\mathsf{WV}$ , WI, WY Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c) (3)s only) available for public inspection. Indicate how you made these available. Check all that apply Own website Another's website V Upon request Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of

- interest policy, and financial statements available to the public. See Additional Data Table
- State the name, physical address, and telephone number of the person who possesses the books and records of the organization ANITA D BHATT 1501 K STREET NW SUITE 380

WASHINGTON, DC 20005

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year

- ◆ List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and **current** key employees Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List all of the organization's current key employees, if any See instructions for definition of "key employee"
- ◆ List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- ♣ List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

Check this box if neither the org		lated or	rganı	zatıo	ns c	ompe	nsat	ed any current or fo	ormer officer, direct	or, or trustee
<b>(A)</b> Name and Title	(B) A verage hours per week (describe	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-	(F) Estimated amount of other compensation from the organization and
	hours for related organizations in Schedule O)	Individual trustee or director	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former		MISC)	related organizations
(1) Joshua Bolton Co-Chair	2 0	х						0	0	0
(2) Laura Graham Co-Chair	2 0	х						0	0	0
(3) Alexis Herman Board Member	1 0	х						0	0	0
(4) Bruce Lindsey Board Member	1 0	х						0	0	0
(5) Bill Frist Board Member	1 0	х						0	0	0
(6) Henrietta Holsman Fore Board Member	1 0	х						0	0	0
(7) Sean Clancy Secretary	1 0			х				0	0	0
(8) George Schutzer Asst Secretary	1 0			х				0	0	0
(9) Gary Edson President and CEO	40 0			х				178,545	0	10,717
(10) Anita Bhatt CFO and Treasurer	40 0			Х				180,437	0	17,630
(11) Paul Altidor VP, Programs & Investments	40 0					х		182,500	0	13,878
(12) Meg Pearce VP, Marketing & Communication	40 0					Х		172,500	0	23,034
(13) Tim Carney Executive Vice President	40 0					х		135,183	0	25,106

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

	(A) Name and Title	(B) A verage hours per week (describe hours hours  (C) Position (do not check more than one box, unless person is both an officer and a director/trustee)							(D) Reportable compensation from the organization (W- 2/1099-MISC)		(E) Reportable compensation from related organizations (W- 2/1099-		(F) Estimated amount of other compensation from the organization and		
		for related organizations in Schedule O)	Individual trustee or director	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former			MISC)		organiza		
												_			
												_			
												+			
												+			
												$\perp$			
								<u> </u> ▶-							
1b c	Sub-Total				<u>.</u>	<u>.</u>		<u>-</u>							
d	T-1-17-14 Page 41-14-1							<b>P</b>		849,165		0		90,365	
2	Total number of individuals (incl \$100,000 of reportable compen	-				ted	above	) who	receive	d more tha	n				
													Yes	No	
3	Did the organization list any <b>for</b> on line 1a? <i>If</i> "Yes," complete Sch						mploy •	ee, o	r highes	t compens	ated employee	3		No	
4	For any individual listed on line organization and related organization													110	
5	Did any person listed on line 1a	receive or accru	e comp	• oensa	• ition	• fror	n any	• unrel	lated org	anızatıon o	or individual for	4	Yes		
	services rendered to the organiz	ation? <i>If</i> "Yes," o	complet	e Sch	edul	e J f	or sucl	h pers	son .		•	5		No	
Se	ction B. Independent Con	tractors													
1	Complete this table for your five \$100,000 of compensation from or within the organization's tax y	the organizatio													
		(A) ne and business add	dress							Desci	(B) option of services		(C Comper		
1 THC	N AND DRYSDALE CHARTERED MAS CIRCLE NW1100 INGTON, DC 20005									LEGAL SERVI	CES			132,563	
	Total number of independent cont \$100,000 of compensation from t			ot lin	nıted	to	those	liste	d above)	who receiv	ed more than				

Form 9								Page <b>9</b>
Part \	<u> </u>	Statement of Rev	enue		(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512,513,or 514
まま	1a	Federated campaigns	1a					
Contributions, gifts, grants and other similar amounts	Ь	Membership dues .	1b					
s, g	С	Fundraising events .	1c					
無無	d	Related organizations	1d					
Ξğ	e	Government grants (contrib	outions) <b>1e</b>					
tion ar	f	All other contributions, gifts similar amounts not include	, grants, and <b>1f</b>	909,026	İ			
ê₹	g	Noncash contributions						
ξĚ		lines 1a-1f \$						
<u>ठ≅</u>	h	<b>Total.</b> Add lines 1a-1f			909,026			
<u> 9</u>				Business Code				
Ke LI	2a	-						
Program Service Revenue	b							
M CA	c							
Š	d							
Ē	e	A.H Alb						
Ď	f	All other program serv	ice revenue					
	g	<b>Total.</b> Add lines 2a-2f			0			
	3	Investment income (in	_		122.070			122.070
		and other similar amou		F	132,970			132,970
	4   5	Income from investment of Royalties			0			
			ı) Real	(II) Personal	-			
	6a	Gross rents (	T) Red1	(ii) i cissilai				
	ь	Less rental						
	c	expenses Rental income						
	d	or (loss)  Net rental income or (l	055)	▶				
	"		ecurities	(II) Other				
	7a	Gross amount from sales of						
		assets other						
	ь	than inventory Less cost or						
		other basis and sales expenses						
	С	Gain or (loss)						
	d	, ,		▶	0			
ψ	8a	Gross income from fun events (not including	draising					
Other Revenue		\$						
eve		of contributions report See Part IV, line 18						
π π		·	а					
ŧ.	Ь	Less direct expenses						
0	C	Net income or (loss) fr		events 🕦	0			
	9a	Gross income from gai See Part IV, line 19						
		•	а					
	Ь	Less direct expenses						
	С	Net income or (loss) fr		vities► I	0			
	10a	Gross sales of invento returns and allowances						
	ь	Less cost of goods so	old <b>b</b>					
	С	Net income or (loss) fr			0			
		Miscellaneous Rever	nue	Business Code				
	11a							
	b							
	c	A.H +1						
	d	All other revenue .  Total. Add lines 11a-:						-
	e	iotai. Aud illes 11a			0			
	12	Total revenue. See Ins	structions .	▶	1,041,996			132,970

Form 990 (2011) Page **10** Part IX Statement of Functional Expenses Section 501(c)(3) and 501(c)(4) organizations must complete all columns All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D) Check if Schedule O contains a response to any question in this Part IX (B) (C) (D) Do not include amounts reported on lines 6b, (A) Program service Management and Fundraising Total expenses 7b, 8b, 9b, and 10b of Part VIII. expenses general expenses expenses Grants and other assistance to governments and organizations in the United States See Part IV, line 21 9,657,474 9,657,474 Grants and other assistance to individuals in the United States See Part IV, line 22 0 Grants and other assistance to governments, 3 organizations, and individuals outside the United 3,172,419 3,172,419 States See Part IV, lines 15 and 16 Benefits paid to or for members 5 Compensation of current officers, directors, trustees, and 360,585 153,731 188,912 17,942 key employees . . . Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) . . . 0 7 Other salaries and wages 708,734 592,214 68,808 47,712 Pension plan contributions (include section 401(k) and section 56,776 13,684 39,606 403(b) employer contributions) . . . . 3,486 73,206 49,376 19,484 4,346 Other employee benefits . . . . . . 64,109 44,722 15,451 3,936 10 Fees for services (non-employees) 11 Management . . . . . 14,183 14,183 0 179,719 179,719 0 Legal . . . . . . . . . 0 14,438 0 Accounting . . . . . . . 14,438 Lobbying . . . . . . . . . . . . 0 Professional fundraising See Part IV, line 17 . . 147,230 147,230 Investment management fees . . . . . . 0 31,789 31,789 g Other . . . . . . . . . . . . . 0 Advertising and promotion . . . 147,696 147,696 0 0 12 21,643 Office expenses . . . . 75,141 48,918 13 4,580 1,894 655 14 Information technology . . . . . 2,716 167 15 Royalties . . 0 79,191 19,086 16 55,243 4,862 231,182 231,182 17 0 Payments of travel or entertainment expenses for any federal, 18 state, or local public officials . . . . . 0 457 19 Conferences, conventions, and meetings . . . . 319 110 28 0 20 21 Payments to affiliates . . . . 0

Pa	rt X	Balance Sheet				<u> </u>
				(A) Beginning of year		<b>(B)</b> End of year
	1	Cash—non-interest-bearing		8,696,690	1	5,343,642
	2	Savings and temporary cash investments	•	35,113,999	2	25,209,583
	3	Pledges and grants receivable, net	•	25,000	3	0
	4	Accounts receivable, net		0	4	0
	5	Receivables from current and former officers, directors, trustees highest compensated employees Complete Part II of	, key employees, and			
		Schedule L		0	5	0
	6	Receivables from other disqualified persons (as defined under sepersons described in section $4958(c)(3)(B)$ Complete Part II of				
w		Schedule L		0	L u	0
Assets	7	Notes and loans receivable, net		0	7	0
SS	8	Inventories for sale or use		0	8	0
=	9	Prepaid expenses and deferred charges		51,100	9	67,630
	10a	Land, buildings, and equipment cost or other basis <i>Complete Part VI of Schedule D</i>	25,783			
	b	Less accumulated depreciation	<b>10b</b> 14,399	19,680	10c	11,384
	11	Investments—publicly traded securities		0	11	0
	12	Investments—other securities See Part IV, line 11		0	12	0
	13	Investments—program-related See Part IV, line 11		690,000	13	3,734,829
	14	Intangible assets		0	14	0
	15	Other assets See Part IV, line 11		0	15	0
	16	Total assets. Add lines 1 through 15 (must equal line 34)		44,596,469	16	34,367,068
	17	Accounts payable and accrued expenses .		90,421	17	137,684
	18	Grants payable		4,238,378	18	8,042,438
	19	Deferred revenue		0	19	0
	20	Tax-exempt bond liabilities		0	20	0
	21	Escrow or custodial account liability Complete Part IV of Schedule	e D	0	21	0
abilities	22	Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified				
죭		persons Complete Part II of Schedule L		0	22	0
	23	Secured mortgages and notes payable to unrelated third parties		0	23	0
	24	Unsecured notes and loans payable to unrelated third parties		0	24	0
	25	Other liabilities (including federal income tax, payables to relate and other liabilities not included on lines 17-24) Complete Part	d third parties,			
		D		0	25	0
	26	Total liabilities. Add lines 17 through 25		4,328,799	26	8, 180, 122
Balances		Organizations that follow SFAS 117, check here ► □ and complet and through 29, and lines 33 and 34.	ete lines 27			
ਰੰ	27	Unrestricted net assets		7,382,963	27	7,698,347
ä	28	Temporarily restricted net assets		32,884,707	28	18,488,599
Fund	29	Permanently restricted net assets	0	29	0	
or Fu		Organizations that do not follow SFAS 117, check here ▶ ☐ and lines 30 through 34.	d complete			
	30	Capital stock or trust principal, or current funds	•		30	
Assets	31	Paid-in or capital surplus, or land, building or equipment fund .			31	
Ą	32	Retained earnings, endowment, accumulated income, or other fur	nds		32	
Net	33	Total net assets or fund balances		40,267,670	33	26,186,946
Z	34	Total liabilities and net assets/fund balances		44,596,469	34	34,367,068
				i .		

Pa	Check if Schedule O contains a response to any question in this Part XI			.୮	
1	Total revenue (must equal Part VIII, column (A), line 12)	1		1.0	041,996
2	Total expenses (must equal Part IX, column (A), line 25)	2			122,720
3	Revenue less expenses Subtract line 2 from line 1	3			080,724
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4		40,2	267,670
5	Other changes in net assets or fund balances (explain in Schedule O)	5			
6	Net assets or fund balances at end of year Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B))	6		26,1	186,946
Par	t XII Financial Statements and Reporting				
	Check if Schedule O contains a response to any question in this Part XII			୮	
				Yes	No
1	Accounting method used to prepare the Form 990				
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		No
b	Were the organization's financial statements audited by an independent accountant?		2b	Yes	
c	If "Yes," to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain i				
	Schedule O	•	2c	Yes	
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were in a separate basis, consolidated basis, or both	ssued			
	▼ Separate basis				
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in th Single Audit Act and OMB Circular A-133?	e	За		No
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the raudit or audits, explain why in Schedule O and describe any steps taken to undergo such audits	equired	3b		

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As Filed Data -

DLN: 93493318025382

OMB No 1545-0047

2044

2011

SCHEDULE A (Form 990 or 990EZ)

Department of the Treasury Internal Revenue Service

Name of the organization CLINTON BUSH HAITI FUND

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

**Public Charity Status and Public Support** 

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

ns. Inspection
Employer identification number

27-2122785

Par	+ T	Reac	on for Pu	blic Charity Sta	tus (All or	anizations	must com	nlete this	127-2122 nart ) See i		ions		
				te foundation becaus				•		11311 UCL	10113		
1				ion of churches, or a									
2	<u></u>			in <b>section 170(b)(1</b>				,,(-,(-,(-,	•				
3	<u>'</u>			perative hospital se				n 170(h)(1	)(A)(iii)				
4	<u>'</u>			h organization opera	_					(1)(A)(i	iii) Enta	r the	
7	,			ity, and state	tea in conjun	ction with a	nospital des	cribed iii <b>se</b>	ection 170(b)	(1)(A)(I	m). Linte	i tile	
5	Γ			erated for the benefi		or universi	ty owned or o	perated by	a governmer	ntal unit	describe	_ ed in	
_	_			( <b>A)(iv).</b> (Complete P	•								
6	<u> </u>			local government or						_			
7	<u> </u>	describ	ed in	at normally receives ( <b>A)(vi)</b> (Complete P		al part of its	support from	a governm	ental unit or i	from the	general	public	3
8	$\Gamma$	A comr	nunity trust	described in <b>section</b>	170(b)(1)(	<b>A)(vi)</b> (Cor	nplete Part II	I )					
9	$\sqcap$	An orga	anization th	at normally receives	(1) more th	an 331/3%	of its support	from contr	ıbutıons, mer	mbership	fees, a	nd gro	SS
				rities related to its e									
		ıts sup	port from gr	oss investment inco	me and unrel	lated busine	ss taxable ın	come (less	section 511	tax) fro	m busın	esses	
				ganızatıon after June						•			
10	Г			ganized and operated									
11	Γ			ganızed and operateo ly supported organız									
		the box		bes the type of supp <b>b</b> Type I	orting organ	ization and o		s 11e thro	ugh 11h	_	Type II		
е		other th		ox, I certify that the ion managers and ot									
f		If the o	rganization his box	received a written de						III sup	porting c	rganız	zation,
g			vugust 17, 2 ig persons?	2006, has the organ	ization accep	oted any giπ	or contributi	on from any	or the				
				rectly or indirectly c	ontrols, eith	er alone or t	oaether with	persons de	scribed in (ii)	)		Yes	No
				governing body of th				•	` .	, 	11g(i)		<del>                                     </del>
				er of a person descri							11g(ii)		_
				lled entity of a perso			ibove?				11g(iii)		
h				ng information about						1	9()		
S	(ii)  Name of (iii)  Name of (iii)  Is the organization in col (i) listed in your governing col (i) of your col (i) organized support?  Or IRC section or IR							ne tion in ganized		A mo	<b>/ii)</b> unt of port?		
org	ganız	ation		or IRC section (see	docume	nt?	suppor		III the t	, , ,			
				(see (nstructions))	Yes	No	Yes	No	Yes	No			
								1	<del>-</del>	+			
										+			
										+			
										+			
									+	+			
						1	1	+	+	+			

instructions

Part II Support Schedule for Organizations Described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.) Section A. Public Support Calendar year (or fiscal year beginning (a) 2007 **(b)** 2008 (c) 2009 (d) 2010 (e) 2011 (f) Total ın) 1 Gifts, grants, contributions, and membership fees received (Do not 48,999,235 909,026 49,908,261 include any "unusual grants ") 2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf The value of services or facilities furnished by a governmental unit to the organization without charge 48,999,235 909,026 49,908,261 Total. Add lines 1 through 3 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column Public Support. Subtract line 5 from 49,908,261 line 4 Section B. Total Support Calendar year (or fiscal year **(b)** 2008 (c) 2009 (d) 2010 (e) 2011 (f) Total (a) 2007 beginning in) 48,999,235 909,026 49,908,261 Amounts from line 4 Gross income from interest, dividends, payments received on 88,999 132,970 221,969 securities loans, rents, royalties and income from similar sources Net income from unrelated business activities, whether or not the business is regularly carried on Other income (Explain in Part 10 IV ) Do not include gain or loss from the sale of capital assets 11 Total support (Add lines 7 50,130,230 through 10) Gross receipts from related activities, etc (See instructions ) 12 12 First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, 13 check this box and stop here Section C. Computation of Public Support Percentage Public Support Percentage for 2011 (line 6 column (f) divided by line 11 column (f)) 14 14 15 Public Support Percentage for 2010 Schedule A, Part II, line 14 15 16a 33 1/3% support test - 2011. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization b 33 1/3% support test—2010. If the organization did not check the box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization 17a 10%-facts-and-circumstances test - 2011. If the organization did not check a box on line 13, 16a, or 16b and line 14 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test. The organization qualifies as a publicly supported organization b 10%-facts-and-circumstances test - 2010. If the organization did not check a box on line 13, 16a, 16b, or 17a and line 15 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test. The organization qualifies as a publicly supported organization Private Foundation If the organization did not check a box on line 13, 16a, 16b, 17a or 17b, check this box and see

Schedule A (Form 990 or 990-EZ) 2011 Page 3 Part III Support Schedule for Organizations Described in IRC 509(a)(2) (Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.) Section A. Public Support Calendar year (or fiscal year beginning (a) 2007 **(b)** 2008 (c) 2009 (d) 2010 (e) 2011 (f) Total ın) Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ") Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose Gross receipts from activities that are not an unrelated trade or business under section 513 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf The value of services or facilities furnished by a governmental unit to the organization without charge Total. Add lines 1 through 5 7a Amounts included on lines 1, 2, and 3 received from disqualified persons Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year c Add lines 7a and 7b Public Support (Subtract line 7c from line 6) Section B. Total Support Calendar year (or fiscal year beginning (a) 2007 **(b)** 2008 (c) 2009 (d) 2010 (e) 2011 (f) Total ın) Amounts from line 6 Gross income from interest, 10a dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b C Net income from unrelated 11 business activities not included in line 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV) Total support (Add lines 9, 10c, 13 11 and 12) First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage Public Support Percentage for 2011 (line 8 column (f) divided by line 13 column (f)) 15 15 Public support percentage from 2010 Schedule A, Part III, line 15 16 16 Section D. Computation of Investment Income Percentage

Investment income percentage for 2011 (line 10c column (f) divided by line 13 column (f))

19a 33 1/3% support tests—2011. If the organization did not check the box on line 14, and line 15 is more than 33 1/3% and line 17 is not

18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization Private Foundation If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions

33 1/3% support tests-2010. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line

more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

Investment income percentage from 2010 Schedule A, Part III, line 17

17

18

17

18

**▶**[

Part IV	<b>Supplemental Information.</b> Supplemental Information. Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Also complete this part for any additional information. (See instructions).
	Facts And Circumstances Test
	Explanation

Schedule A (Form 990 or 990-EZ) 2011

DLN: 93493318025382

OMB No 1545-0047

Open to Public Inspection

#### **SCHEDULE D**

(Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

## **Supplemental Financial Statements**

► Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b ► Attach to Form 990. ► See separate instructions.

Employer identification number

CLINTON BUSH HAITI FUND		27 2122	70 F
Part I Organizations Maintaining Donor A organization answered "Yes" to Form 9		27-2122   Funds or A	
<u> </u>	(a) Donor advised funds	<b>(b)</b> Fu	inds and other accounts
L Total number at end of year			
Aggregate contributions to (during year)			
Aggregate grants from (during year)			
Aggregate value at end of year			
Did the organization inform all donors and donor addunds are the organization's property, subject to the	5		┌ Yes ┌ No
Did the organization inform all grantees, donors, and used only for charitable purposes and not for the be conferring impermissible private benefit		•	oose <b>Yes No</b>
Part II Conservation Easements. Complete	e if the organization answered "Yes	" to Form 990	), Part IV, line 7.
Purpose(s) of conservation easements held by the of Preservation of land for public use (e.g., recreation Protection of natural habitat Preservation of open space Complete lines 2a-2d if the organization held a quantum space	tion or pleasure)  Preservation of Preservation of	f a certified hist	oric structure
easement on the last day of the tax year			
			eld at the End of the Year
a Total number of conservation easements		2a	
<b>b</b> Total acreage restricted by conservation easement		2b	
c Number of conservation easements on a certified h	• • •	2c	
d Number of conservation easements included in (c)	acquired after 8/1 //06	2d	
Number of conservation easements modified, transf the taxable year ►	ferred, released, extinguished, or termir	ated by the org	anızatıon durıng
Number of states where property subject to conserv	vation easement is located ►		
Does the organization have a written policy regarding enforcement of the conservation easements it holds	ng the periodic monitoring, inspection, h	iandling of viola	tions, and <b>Yes No</b>
Staff and volunteer hours devoted to monitoring, ins	specting and enforcing conservation eas	sements durina	the vear ►
, Amount of expenses incurred in monitoring, inspect		_	
<b>▶</b> \$		gg	,
Does each conservation easement reported on line 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)?	2(d) above satisfy the requirements of	section	Г Yes
In Part XIV, describe how the organization reports balance sheet, and include, if applicable, the text of the organization's accounting for conservation ease	f the footnote to the organization's finan		
Organizations Maintaining Collecti Complete if the organization answered	ons of Art, Historical Treasure		Similar Assets.
If the organization elected, as permitted under SFA art, historical treasures, or other similar assets hel provide, in Part XIV, the text of the footnote to its fi	S 116, not to report in its revenue state d for public exhibition, education or rese	ement and balar earch in furthera	
b If the organization elected, as permitted under SFA historical treasures, or other similar assets held for provide the following amounts relating to these item	r public exhibition, education, or researd		
(i) Revenues included in Form 990, Part VIII, line	1		<b>▶</b> \$
(ii) Assets included in Form 990, Part X		1	<b>-</b> \$
If the organization received or held works of art, his following amounts required to be reported under SF.			· -
a Revenues included in Form 990, Part VIII, line 1		1	<b>►</b> \$

Assets included in Form 990, Part X

Par	Organizations Maintaining Collections of	Art, HIS	tor	icai ireas	ures, or Oth	ier Similar As	sets	i (con	<u>itinued)</u>
3	Using the organization's accession and other records, checitems (check all that apply)	k any of th	ne fo	llowing that a	ire a significant	t use of its collec	tion		
а	Public exhibition	d	Γ	Loan or ex	change prograr	ns			
b	Scholarly research	e	Γ	Other					
c	Preservation for future generations								
4	Provide a description of the organization's collections and e Part XIV	explain ho	w the	y further the	organization's	exempt purpose	ın		
5	During the year, did the organization solicit or receive dona assets to be sold to raise funds rather than to be maintaine					ımılar	┌ Ye	es	┌ No
Par	<b>t IV Escrow and Custodial Arrangements.</b> Co Part IV, line 9, or reported an amount on Form				on answered	"Yes" to Form	990,		
1a	Is the organization an agent, trustee, custodian or other intincluded on Form 990, Part X?	termediary	for	contributions	or other asset	s not	ΓYe	es	┌ No
b	If "Yes," explain the arrangement in Part XIV and complete	the follow	ving t	able					
_	De marana halana				1.		mount		
C C	Beginning balance				10		-	-	
d	Additions during the year				10	-			
e	Distributions during the year				16	_			
f	Ending balance				11	r			
2a	Did the organization include an amount on Form 990, Part X	x, line 21?					Γ Ye	25	No
	If "Yes," explain the arrangement in Part XIV	ation and		ad "Vas" to	Form 000 D	nut IV lung 10			
Pa	rt V Endowment Funds. Complete if the organiz		)Prior			d)Three Years Back		our Yea	ars Back
1a	Beginning of year balance		-			•			
b	Contributions								
c	Investment earnings or losses								
d	Grants or scholarships								
e	Other expenditures for facilities and programs								
f	Administrative expenses						<u> </u>		
g	End of year balance						<u> </u>		
2	Provide the estimated percentage of the year end balance h	held as							
а	Board designated or quasi-endowment 🕨								
b	Permanent endowment 🕨								
c	Term endowment ►								
3a	Are there endowment funds not in the possession of the org	ganızatıon	that	are held and	administered f	or the	_	—	
	organization by  (i) unrelated organizations					3a		Yes	No
	(ii) related organizations						-	$\dashv$	
ь	If "Yes" to 3a(II), are the related organizations listed as rec					· · · · <del>  -</del>	b	$\dashv$	
4	Describe in Part XIV the intended uses of the organization'								
Par	t VI Land, Buildings, and Equipment. See Forn	n 990, Pa	art X	, line 10.					
	Description of property			(a) Cost or othe asıs (ınvestmen				( <b>d)</b> Boo	ok value
1a	Land						工		
b	Buildings						$\dashv$		
С	Leasehold improvements						$\bot$		
	Equipment				25,7	83 14,	399		11,384
	Other						$\bot$		
Tota	I. Add lines 1a-1e (Column (d) should equal Form 990, Part X,	column (B	), line	<i>= 10(c).)</i> .	<u> </u>	<b>.</b>			11,384

Part VIII Investments—Other Securities. See	Form 990, Part X, line 12	
<ul><li>(a) Description of security or category (including name of security)</li></ul>	(b)Book value	(c) Method of valuation Cost or end-of-year market value
(1)Financial derivatives		Cost of end-of-year market value
(2)Closely-held equity interests		
Other		
Total. (Column (b) should equal Form 990, Part X, col (B) line 12)		
Part VIII Investments—Program Related. See	Form 990, Part X, line	
(a) Description of investment type	(b) Book value	(c) Method of valuation
		Cost or end-of-year market value
(1) LOANS RECEIVABLE	1,735,329	С
(2) INVESTMENT	1,999,500	F
Total. (Column (b) should equal Form 990, Part X, col (B) line 13 )	- 1: 1	
Part IX Other Assets. See Form 990, Part X, lin	ne 15.	
	ne 15.	(b) Book value
Part IX Other Assets. See Form 990, Part X, lin	ne 15.	
Part IX Other Assets. See Form 990, Part X, lin	ne 15.	
Part IX Other Assets. See Form 990, Part X, III	ne 15.	
Part IX Other Assets. See Form 990, Part X, III	ne 15.	
Part IX Other Assets. See Form 990, Part X, III	ne 15.	
Part IX Other Assets. See Form 990, Part X, III	ne 15.	
Part IX Other Assets. See Form 990, Part X, lin	ne 15.	
Part IX Other Assets. See Form 990, Part X, III	ne 15.	
Part IX Other Assets. See Form 990, Part X, III	ne 15.	
Part IX Other Assets. See Form 990, Part X, III	ne 15.	
Part IX Other Assets. See Form 990, Part X, III	ne 15.	
Part IX Other Assets. See Form 990, Part X, III	ne 15.	
Part IX Other Assets. See Form 990, Part X, lin	ne 15.	
Part IX Other Assets. See Form 990, Part X, III	ne 15.	
Part IX Other Assets. See Form 990, Part X, lin	ne 15.	
Part IX Other Assets. See Form 990, Part X, lin	ne 15.	
Part IX Other Assets. See Form 990, Part X, Im (a) Descrip	ne 15.	(b) Book value
Part IX Other Assets. See Form 990, Part X, Im (a) Descrip	ne 15. Stion  5.)	
Total. (Column (b) should equal Form 990, Part X, col.(B) line 1  Part X Other Liabilities. See Form 990, Part X	5.)	(b) Book value
Part IX Other Assets. See Form 990, Part X, Im (a) Descrip	ne 15. Stion  5.)	(b) Book value
Total. (Column (b) should equal Form 990, Part X, col.(B) line 1  Part X Other Liabilities. See Form 990, Part X  (a) Description of Liability	5.)	(b) Book value
Total. (Column (b) should equal Form 990, Part X, col.(B) line 1  Part X Other Liabilities. See Form 990, Part X	5.)	(b) Book value
Total. (Column (b) should equal Form 990, Part X, col.(B) line 1  Part X Other Liabilities. See Form 990, Part X  (a) Description of Liability	5.)	(b) Book value
Total. (Column (b) should equal Form 990, Part X, col.(B) line 1  Part X Other Liabilities. See Form 990, Part X  (a) Description of Liability	5.)	(b) Book value
Total. (Column (b) should equal Form 990, Part X, col.(B) line 1  Part X Other Liabilities. See Form 990, Part X  (a) Description of Liability	5.)	(b) Book value
Total. (Column (b) should equal Form 990, Part X, col.(B) line 1  Part X Other Liabilities. See Form 990, Part X  (a) Description of Liability	5.)	(b) Book value
Total. (Column (b) should equal Form 990, Part X, col.(B) line 1  Part X Other Liabilities. See Form 990, Part X  (a) Description of Liability	5.)	(b) Book value
Total. (Column (b) should equal Form 990, Part X, col.(B) line 1  Part X Other Liabilities. See Form 990, Part X  (a) Description of Liability	5.)	(b) Book value
Total. (Column (b) should equal Form 990, Part X, col.(B) line 1  Part X Other Liabilities. See Form 990, Part X  (a) Description of Liability	5.)	(b) Book value
Total. (Column (b) should equal Form 990, Part X, col.(B) line 1  Part X Other Liabilities. See Form 990, Part X  (a) Description of Liability	5.)	(b) Book value
Total. (Column (b) should equal Form 990, Part X, col.(B) line 1  Part X Other Liabilities. See Form 990, Part X  (a) Description of Liability	5.)	(b) Book value
Total. (Column (b) should equal Form 990, Part X, col.(B) line 1  Part X Other Liabilities. See Form 990, Part X  (a) Description of Liability	5.)	(b) Book value
Total. (Column (b) should equal Form 990, Part X, col.(B) line 1  Part X Other Liabilities. See Form 990, Part X  (a) Description of Liability	5.)	(b) Book value
Total. (Column (b) should equal Form 990, Part X, col.(B) line 1  Part X Other Liabilities. See Form 990, Part X  (a) Description of Liability	5.)	(b) Book value
Total. (Column (b) should equal Form 990, Part X, col.(B) line 1  Part X Other Liabilities. See Form 990, Part X  (a) Description of Liability	5.)	(b) Book value
Total. (Column (b) should equal Form 990, Part X, col.(B) line 1  Part X Other Liabilities. See Form 990, Part X  (a) Description of Liability	5.)	(b) Book value
Total. (Column (b) should equal Form 990, Part X, col.(B) line 1  Part X Other Liabilities. See Form 990, Part X  (a) Description of Liability	5.)	(b) Book value
Total. (Column (b) should equal Form 990, Part X, col.(B) line 1  Part X Other Liabilities. See Form 990, Part X  (a) Description of Liability	5.)	(b) Book value

_	Total revenue (Form 990, Part VIII, column (A), line 12)	1	1,041,996
2			1,071,330
	Total expenses (Form 990, Part IX, column (A), line 25)	2	15,122,720
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	-14,080,724
4	Net unrealized gains (losses) on investments	4	
5	Donated services and use of facilities	5	
_	Investment expenses	6	
_	Prior period adjustments	7	
	Other (Describe in Part XIV)	8	
	Total adjustments (net) Add lines 4 - 8	9	
	Excess or (deficit) for the year per financial statements. Combine lines 3 and 9	10	-14,080,724
Part			1 1
1	Total revenue, gains, and other support per audited financial statements	1	1,732,868
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12		
а	Net unrealized gains on investments		
b	Donated services and use of facilities		
c	Recoveries of prior year grants		
d	Other (Describe in Part XIV)		
e	Add lines <b>2a</b> through <b>2d</b>	2e	690,872
3	Subtract line <b>2e</b> from line <b>1</b>	3	1,041,996
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1		
а	Investment expenses not included on Form 990, Part VIII, line 7b . 4a		
b	Other (Describe in Part XIV)		
C	Add lines <b>4a</b> and <b>4b</b>	<b>4</b> c	
5	Total Revenue Add lines 3 and 4c. (This should equal Form 990, Part I, line 12)	5	1,041,996
Part 2	·	per	
1	Total expenses and losses per audited financial statements	1	15,813,592
2	A mounts included on line 1 but not on Form 990, Part IX, line 25		
а	Donated services and use of facilities		
b	Prior year adjustments		
c	Other losses		
d	Other (Describe in Part XIV) 2d		
e	Add lines <b>2a</b> through <b>2d</b>	2e	690,872
3	Subtract line <b>2e</b> from line <b>1</b>	3	15,122,720
4	A mounts included on Form 990, Part IX, line 25, but not on line 1:		
а	Investment expenses not included on Form 990, Part VIII, line 7b 4a		
b	Other (Describe in Part XIV) 4b		
c	Add lines <b>4a</b> and <b>4b</b>	<b>4</b> c	
5	Total expenses Add lines <b>3</b> and <b>4c.</b> (This should equal Form 990, Part I, line 18)	5	15,122,720
	XIV Supplemental Information		

Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b. Also complete this part to provide any

Identifier Return Reference Explanation

additional information

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DLN: 93493318025382

OMB No 1545-0047

SCHEDULE F (Form 990)

Statement of Activities Outside the United States

► Complete if the organization answered "Yes" to Form 990, Part IV, line 14b, 15, or 16.

Open to Public

Department of the Treasury Internal Revenue Service

▶ Attach to Form 990. ▶ See separate instructions.

**Inspection Employer identification number** 

vame of th	e orga	nızatıor	1
CLINTON	BUSH	HAITI	FUND

27-2122785 General Information on Activities Outside the United States. Complete if the organization answered "Yes" to Form 990 Part IV line 14h

	"Yes" to Form 990, Pa	rt IV, line 14b	).			
1	For grantmakers. Does the	organization r	naıntaın record	ds to substantiate the	amount of the grants of	or
	assistance, the grantees' elig	gibility for the	grants or assi	stance, and the select	tion criteria used to awa	ırd
	the grants or assistance?					✓ Yes
2	<b>For grantmakers.</b> Describe in Pa United States	rt V the organiz	zatıon's procedu	res for monitoring the us	e of grant funds outside th	ne
3	Activites per Region (Use Part	V ıf addıtıonal s	pace is needed	)		
	(a) Region	<b>(b)</b> Number of offices in the region	(c) Number of employees or agents in region or independent contractors	(d) Activities conducted in region (by type) (e.g., fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	<b>(f)</b> Total expenditures for region/investments in region
	Central America and the Caribbean	0	0	Grantmakıng		3,172,419
	Central America and the Caribbean	0	0	Investments		1,999,500
	Central America and the Caribbean	0	0	Program Services	LEGAL AND ACCOUNTING	22,686
	Central America and the Caribbean	0	0	Program Services	TRANSLATION	13,476
	Central America and the Caribbean	0	0	Program Services	STAFF TRAVEL	151,826
	Central America and the Caribbean	0	0	Program Services	LOANS	975,000
3a	Sub-total	0	0			6,334,907
	Total from continuation sheets to Part I					
c	Totals (add lines 3a and 3b)	0	0			6,334,907

(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) A mount of cash grant	( <b>f)</b> Manner of cash disbursement	( <b>g)</b> A mount of of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, othe
		Cent A merica/Caribbean	Haiti Recovery	·	Elec fund			
		Cent A merica/Caribbean	Haiti Recovery	·	Elec fund			
		Cent America/Caribbean	Haiti Recovery	1,089,503				
		Cent America/Caribbean	Haiti Recovery	·	Elec FUND			
		Cent America/Caribbean	Haiti Recovery	914,000	Elec fund			
			ited above that are r e or counsel has pro					•

Part II Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" to Form 990,

Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 16.

Use Part V if additional space is needed.

(a) Type of grant or (b) Region (c) Number of (d) Amount of (e) Manner of cash (f) Amount of (g) Description (h) Method of

	(h) Degree		(d) A mount of	(a) Mannay of sach	(6) A mount of	(a) December	(h) Mathadas
(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) A mount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
				_		_	
						_	
						Cahad	ule F (Form 990) 2011

## Part IV Foreign Forms

1	Was the organization a U S transferor of property to a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 926 (see instructions for Form 926)	Γ	Yes	<u> </u>	Νo
2	Did the organization have an interest in a foreign trust during the tax year? If "Yes," the organization may be required to file Form 3520 and/or Form 3520-A. (see instructions for Forms 3520 and 3520-A)	Γ	Yes	굣	No
3	Did the organization have an ownership interest in a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons with respect to Certain Foreign Corporations. (see instructions for Form 5471)	Г	Yes	্	Νo
4	Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? If "Yes," the organization may be required to file Form 8621, Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund. (see instructions for Form 8621)	Г	Yes	┍	Νo
5	Did the organization have an ownership interest in a foreign partnership during the tax year? If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons with respect to Certain Foreign Partnerships. (see instructions for Form 8865)	Г	Yes	┍	Νo
6	Did the organization have any operations in or related to any boycotting countries during the tax year? If "Yes," the organization may be required to file Form 5713, International Boycott Report (see instructions for Form 5713).	Г	Yes	~	No

Schedule F (Form 990) 2011

Part V Supplemental Information

Complete this part to provide the information (see instructions) required in Part I, line 2, and any additional information

information.		
Identifier	ReturnReference	Explanation
Schedule F, Part V		To ensure adequate monitoring of grant funds CBHF requires that all grantees establish a segregated bank account for all CBHF funds whenever possible CBHF further requires all grantees to provide periodic programmatic and financial reports for CBHF review Payments after the initial disbursement are contingent upon receipt of report and acceptance by CBHF Grantees must provide an independently audited financial report showing fund usage at project completion and CBHF reserves the right to conduct its own audit of fund expenditure as required CBHF also conducts site visits throughout the life of the grants to capture physical evidence of grant progress and fund utilization and to ensure that CBHF funds are being used in accordance with the terms and conditions under which they were awarded
		Schedule F (Form 990) 2011

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As Filed Data -

DLN: 93493318025382

OMB No 1545-0047

2011

2044

Department of the Treasury Internal Revenue Service

(Form 990 or 990-EZ)

**SCHEDULE G** 

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ. See separate instructions.

**Supplemental Information Regarding** 

**Fundraising or Gaming Activities** 

Open to Public Inspection

	ne of the organization NTON BUSH HAITI FUND						Employer ider	ntification number
CLI	NION BUSH HAITI FUND						27-2122785	
Pa	art I Fundraising Ac	<b>tivities.</b> Complet	e if the o	organiza	tion answered "Yes"	to Form	n 990, Part IV	, line 17.
	Indicate whether the organ  Mail solicitations  Internet and e-mail so  Phone solicitations  In-person solicitations  Did the organization have or key employees listed in  If "Yes," list the ten highes to be compensated at leas	olicitations s a written or oral agre Form 990, Part VII st paid individuals o	eement wi ) or entity r entities	e f g th any ind / in conne (fundraise	Solicitation of non Solicitation of government Special fundraising  Invidual (including office action with professional agreement)	n-govern vernment ng events rs, direc fundraisi ents und	tors, trustees ng services?	
	(i) Name and address of Individual or entity (fundraiser)	(ii) Activity	fundrai cust cont	Did ser have ody or crol of outions?	(iv) Gross receipts from activity	(or r fundra	mount paid to etained by) isser listed in col (i)	(vi) A mount paid to (or retained by) organization
Total	al							
	List all states in which the licensing  AK, AZ, AR, CA, CO, CT, DI	E, DC, FL, GA, HI, II	D, IL, IN,	IA, KS, K	Y, LA, ME, MD, MA, MI		·	-

			(a) Event #1	<b>(b)</b> Event #2	(c) Other Events	(d) Total Events (Add col (a) through col (c))
			(event type)	(event type)	(total number)	
	1	Gross receipts				
	2	Less Charitable contributions				
	3	Gross income (line 1 minus line 2)				
	4	Cash prizes				
	5	Non-cash prizes				
	6	Rent/facility costs				
	7	Food and beverages				
	8	Entertainment				
	9	Other direct expenses .				
1	LO	Direct expense summary Add lin	es 4 through 9 in colum	n (d)	🛌	(
1	l <b>1</b>	Net income summary Combine Ii	nes 3 and 10 in column	(d)	•	
rt	Ш	<b>Gaming.</b> Complete if the oi \$15,000 on Form 990-EZ, lii	rganızatıon answered ne 6a.	"Yes" to Form 990, Pa	rt IV, line 19, or repo	orted more than
_						
			(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (Add col (a) through col (c))
	<b>1</b> (	Gross revenue	(a) Bıngo	1	(c) Other gaming	(Add col (a) throug
_		Gross revenue	(a) Bingo	1	(c) Other gaming	(Add col (a) through
	2 (		(a) Bingo	1	(c) Other gaming	(Add col (a) through
	2 ( 3 [	Cash prizes	(a) Bingo	1	(c) Other gaming	(Add col (a) through
	2 (3 f	Cash prizes	(a) Bingo	1	(c) Other gaming	(Add col (a) through
	2 (3   14   15 (5 (6 (6 (6 (6 (6 (6 (6 (6 (6 (6 (6 (6 (6	Cash prizes  Non-cash prizes  Rent/facility costs		bingo/progressive bingo	(c) Other gaming  Yes  No	(Add col (a) through
	2 (3 f 4 f 5 (6 \	Cash prizes  Non-cash prizes  Rent/facility costs  Other direct expenses  Volunteer labor	∀es	□ Yes	Г Yes	(Add col (a) through
	2 (3   14   15 (6 ) \ 7   [	Cash prizes  Non-cash prizes  Rent/facility costs  Other direct expenses  Volunteer labor  Direct expense summary Add line	✓ Yes ✓ No s 2 through 5 in column	☐ Yes	Г Yes Г No	(Add col (a) throug
	2 (3   14   15 (6 ) \ 7   [	Cash prizes  Non-cash prizes  Rent/facility costs  Other direct expenses  Volunteer labor	✓ Yes ✓ No s 2 through 5 in column	☐ Yes	Г Yes Г No	(Add col (a) throug
	2 ( 3	Cash prizes  Non-cash prizes  Rent/facility costs  Other direct expenses  Volunteer labor  Direct expense summary Add line	Yes  No s 2 through 5 in column bline lines 1 and 7 in column ation operates gaming ac	T Yes No  (d)	Г Yes	(Add col (a) through col (c))
	2 ( 3   1   4   F   5   ( 6   \) 7   [ Enter this is the lift." N	Cash prizes	Yes  No  s 2 through 5 in column whine lines 1 and 7 in column ation operates gaming ac gaming activities in each	T Yes No  (d)	Г Yes	(Add col (a) throug col (c))

Sche	dule G (Form 990 or 990-EZ) 20	11			Page <b>3</b>					
11	Does the organization operate ga	aming activities with nonmembers? .		Г <sub>Yes</sub>	s Г <sub>По</sub>					
12		neficiary or trustee of a trust or a mem								
	formed to administer charitable (	gaming?		<b>\</b> Yes	s $\Gamma_{No}$					
13	Indicate the percentage of gamii	ng activity operated in		1 1						
а	The organization's facility			13a						
b	An outside facility			13b						
14	Provide the name and address or records	the person who prepares the organiza	tion's gaming/special events book	s and						
	Name 🟲									
	Address •									
15a		ntract with a third party from whom the								
	revenue?			<b>Г</b> үе:	s $\Gamma_{No}$					
b	If "Yes," enter the amount of gar	ning revenue received by the organizat	ion 🏲 \$ an	d the						
	amount of gaming revenue retair	ed by the third party 🟲 \$								
С	If "Yes," enter name and address	5								
	Name ►									
	Address ▶									
16	Gaming manager information									
	Name 🟲									
	Gaming manager compensation ► \$									
	Description of services provided	<b>&gt;</b>								
	Director/officer	<b>F</b> Employee	Independent contractor							
17	Mandatory distributions									
а	Is the organization required unde	er state law to make charitable distribu			_					
	retain the state gaming license?				s $\Gamma_{No}$					
b		required under state law distributed t	o other exempt organizations or sp	ent						
Pau		activities during the tax year > \$ provide additional information for	responses to authorion on Sc	hedule G (see						
	instructions.)	orace additional information for	responses to quuestion on se	ncuule o (see						
	Identifier	ReturnReference	Explana	tion						
		I	<u>'</u>							

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Part I General Information on Grants and Assistance

**Schedule I** (Form 990)

## **Grants and Other Assistance to Organizations,** Governments and Individuals in the United States

OMB No 1545-0047

DLN: 93493318025382

Inspection

Department of the Treasury Internal Revenue Service Name of the organization

CLINTON BUSH HAITI FUND

Complete if the organization answered "Yes," to Form 990, Part IV, line 21 or 22. ► Attach to Form 990

> Employer identification number 27-2122785

Form 990, Part IV	V, line 21 for any	o Governments and recipient that received 00) if additional space	l more than \$5,000.	Check this box if no	one recipient rec	eived more than \$5,0	00. Use
(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	<b>(d)</b> A mount of cash grant	(e) A mount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grand or assistance
(1) ARC Finance34 Douglas Road Glen Ridge,NJ 07028	26-2522724	501(C)(3)	98,835				HAITI RECOVERY
(2) CHF International8601 Georgia Ave Suite 800 Silver Spring, MD 20910	52-0846183	501(C)(3)	252,972				HAITI RECOVERY
(3) FINCA1101 14th Street NW Eleventh Floor Washington, DC 20005	13-3240109	501(C)(3)	358,315				HAITI RECOVERY
(4) Hand Eye Fund34 Bay Street Suite 206 Sag Harbor, NY 11963	27-2749058	501(C)(3)	303,970				HAITI RECOVERY
(5) International Medical Corps1919 Santa Monica Blvd Suite 400 Santa Monica, CA 904041957	95-3949646	501(C)(3)	1,564,988				HAITI RECOVERY
(6) Inveneo972 Mission Street Fifth Floor San Francisco, CA 94103	20-1663266	501(C)(3)	129,500				HAITI RECOVERY
(7) PADF1889 F Street NW Second Floor Washington, DC 20006	52-6054268	501(C)(3)	1,978,569				HAITI RECOVERY
(8) Partners In Health888 Commonwealth Avenue Third Floor Boston, MA 02215	04-3567502	501(C)(3)	1,812,220				HAITI RECOVERY
(9) Root Capital955 Massachusetts Avenue Fifth Floor Cambridge, MA 02139	04-3478123	501(C)(3)	1,040,000				HAITI RECOVERY
(10) Solar Electric Fund 1612 K Street NW Suite 402 Washington, DC 20006	52-1701564	501(C)(3)	500,000				HAITI RECOVERY
(11) Technoserve1120 19th Street NW Eighth Floor Washington, DC 20036	13-2626135	501(C)(3)	1,620,000				HAITI RECOVERY

Enter total number of other organizations listed in the line 1 table .

Part III	Grants and Other Assistance to Individuals in the United States.	Complete if the	organızatıon	answered	"Yes"	to Form 990,	Part IV, l	ine 22.
	Use Schedule I-1 (Form 990) if additional space is needed.	·	_					

(a)Type of grant or assistance	(b)Number of recipients	(c)A mount of cash grant	(d)A mount of non-cash assistance	(e)Method of valuation (book, FMV, appraisal, other)	(f)Description of non-cash assistance
Part IV Supplemental Inform	ation. Complete this	part to provide the info	rmation required in Par	t I, line 2, and any other a	addıtıonal ınformatıon.

Identifier	Return Reference	Explanation
,	Description of Organization's Procedures for Monitoring the Use of Grants	To ensure adequate monitoring of grant funds, CBHF requires that all grantees establish a segregated bank account for all CBHF funds whenever possible CBHF further requires all grantees to provide periodic programmatic and financial reports for CBHF review Payments after the initial disbursement are contingent upon receipt and acceptance of these reports by CBHF Grantees must provide an independently audited financial report showing fund usage at project completion and CBHF reserves the right to conduct its own audit of fund expenditure as required CBHF also conducts site visits throughout the life of the grants to capture physical evidence of grant progress and fund utilization and to ensure that CBHF funds are being used in accordance with the terms and conditions under which they were awarded

Software ID: Software Version:

**EIN:** 27-2122785

Name: CLINTON BUSH HAITI FUND

(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) A mount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ARC Finance34 Douglas Road Glen Ridge, NJ 07028	26- 2522724	501(C)(3)	98,835				HAITI RECOVERY
CHF International 8601 Georgia Ave Suite 800 Silver Spring, MD 20910	52- 0846183	501(C)(3)	252,972				HAITI RECOVERY

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section If applicable	(d) A mount of cash grant	(e) A mount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
FINCA1101 14th Street NW Eleventh Floor Washington, DC 20005	13- 3240109	501(C)(3)	358,315				HAITI RECOVERY
Hand Eye Fund34 Bay Street Suite 206 Sag Harbor, NY 11963	27- 2749058	1 5017637	303,970				HAITI RECOVERY

(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	( <b>d)</b> A mount of cash grant	(e) A mount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
International Medical Corps1919 Santa Monica Blvd Suite 400 Santa Monica,CA 904041957	95- 3949646	501(C)(3)	1,564,988				HAITI RECOVERY
Inveneo972 Mission Street Fifth Floor San Francisco, CA 94103	20- 1663266	501(C)(3)	129,500				HAITI RECOVERY

(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) A mount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
PADF1889 F Street NW Second Floor Washington, DC 20006	52- 6054268	1 5017631	1,978,569				HAITI RECOVERY
Partners In Health 888 Commonwealth A venue Third Floor Boston, MA 02215	04- 3567502	I 501(C)(3)	1,812,220				HAITI RECOVERY

(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) A mount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Root Capital955 Massachusetts Avenue Fifth Floor Cambridge, MA 02139	04- 3478123	1 501(0)(3)	1,040,000				HAITI RECOVERY
Solar Electric Fund 1612 K Street NW Suite 402 Washington, DC 20006	52- 1701564	1 501(0)(3)	500,000				HAITI RECOVERY

(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) A mount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Technoserve1120 19th Street NW Eighth Floor Washington, DC 20036	13- 2626135	501(C)(3)	1,620,000				HAITI RECOVERY

DLN: 93493318025382

OMB No 1545-0047

**Schedule J** (Form 990)

Department of the Treasury Internal Revenue Service

## **Compensation Information**

For certain Officers, Directors, Trustees, Key Employees, and Highest **Compensated Employees** ► Complete if the organization answered "Yes" to Form 990,

Part IV, question 23. ► Attach to Form 990. ► See separate instructions. Open to Public Inspection

Name of the organization CLINTON BUSH HAITI FUND

**Employer identification number** 

27-2122785

Pa	rt I Questions Regarding Compensation					
			Yes	No		
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items					
	First-class or charter travel					
	Travel for companions Payments for business use of personal residence					
	Tax idemnification and gross-up payments  Health or social club dues or initiation fees					
	Discretionary spending account Personal services (e.g., maid, chauffeur, chef)					
b	If any of the boxes in line 1a are checked, did the organization follow a written policy regarding payment or reimbursement orprovision of all the expenses described above? If "No," complete Part III to explain	1b	Yes			
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?	2	Yes			
3	Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director Check all that apply					
	Compensation committee   ✓ Written employment contract					
	▼ Independent compensation consultant ▼ Compensation survey or study					
	Form 990 of other organizations  Approval by the board or compensation committee					
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization					
а	Receive a severance payment or change-of-control payment?	4a		Νo		
b	<b>b</b> Participate in, or receive payment from, a supplemental nonqualified retirement plan?					
C	c Participate in, or receive payment from, an equity-based compensation arrangement?					
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III					
	Only 501(c)(3) and 501(c)(4) organizations only must complete lines 5-9.					
5	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of					
а	The organization?	5a		No		
b	<b>b</b> Any related organization?					
	If "Yes," to line 5a or 5b, describe in Part III					
6	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of					
а	The organization?	6a		No		
b	Any related organization?	6b		Νo		
	If "Yes," to line 6a or 6b, describe in Part III			_ <del></del>		
7	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III	7		No		
8	Were any amounts reported in Form 990, Part VII, paid or accured pursuant to a contract that was subject to the initial contract exception described in Regs section 53 4958-4(a)(3)? If "Yes," describe					
	ın Part III	8		No		
9	If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53 4958-6(c)?	9				

#### Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(I)-(III) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, columns (D) and (E) for that individual

(A) Name		(B) Breakdown of	f W-2 and/or 1099-MI	.SC compensation	(C) Retirement and	(D) Nontaxable	(E) Total of columns	(F) Compensation	
		(i) Base compensation	(ii) Bonus & (iii) Other reportable compensation compensation		other deferred compensation	benefits	(B)(ı)-(D)	reported in prior Form 990 or Form 990-EZ	
1) Gary Edson	(ı) (ıı)	168,545 0	10,000	0 0	0 0	10,717	189,262		
2) Anıta Bhatt	(I) (II)	165,000 0	8,000 0	7,437	0	17,630 0	198,067		
(3) Paul Altıdor	(ı) (ıı)	175,000 0	7,500 0	0 0	0	13,878 0	196,378		
(4) Meg Pearce	(I) (II)	165,000 0	7,500 0	0 0	0 0	23,034	195,534		
(5) Tım Carney	(ı) (ıı)	135,183 0	0	0 0	11,000		160,289		
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#### Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8 Also complete this part for any additional information

Ident if ier	Return Reference	Explanation
FORM 990, Schedule J, Line 1A		CBHF staff flies coach whenever possible However, there are times when coach seats are unavailable or remote site visits are not accessible via traditional flights and staff is compelled to take non-coach or charter flights

Schedule J (Form 990) 2011

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

SCHEDULE O (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

## Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

OMB No 1545-0047

DLN: 93493318025382

2011

Open to Public Inspection

Name of the organization CLINTON BUSH HAITI FUND

Employer identification number

27-2122785

	T	T
ldentifier	Return Reference	Explanation
Form 990, Part VI, Line 11b		Draft 990 is prepared by CFO and Mitchell & Titus, LLP and provided to the Audit Committee for review and approval Once any issues, if any are addressed, the 990 is submitted to the IRS
Form 990, Part VI, Line 12c		Board Members and Officers of CBHF sign a no conflict of interest statement annually. Before any CBHF funds are committed for a grant, loan or program related investment, a decision memo is sent to the Co-Chairs for approval. Board members and Officers recuse themselves if a conflict is present at the time of fund commitment. All potential grantees, loan recipients and investments are required to provide CBHF with a list of their Board members and officers for due diligence review during which CBHF also confirms that no conflict exists
Form 990, Part VI, Line 15a and 15b		At inception, CBHF obtained the services of an external compensation firm to determine the salary ranges for the CEO and CFO positions to ensure that salaries were commensurate with other like organizations. Salaries for other staff were based on experience, market wages and reflect the challenges of recruiting staff with the unique skills required to operate in Haiti. With Board approval, salaries have since been adjusted to allow for annual increases and COLAs.
Form 990, Part VI, Line 19		Governance Documents, conflict of interest policy and financial statements are made available upon request
HOURS DEVOTED FOR RELATED ORGANIZATION	FORM 990 PART VII	NAMEJoshua Bolton TITLE Co-Chair HOURS
HOURS DEVOTED FOR RELATED ORGANIZATION	FORM 990 PART VII	NAME Laura Graham TITLE Co-Chair HOURS
HOURS DEVOTED FOR RELATED ORGANIZATION	FORM 990 PART VII	NAMEAlexis Herman TITLEBoard Member HOURS
HOURS DEVOTED FOR RELATED ORGANIZATION	FORM 990 PART VII	NAMEBruce Lindsey TITLEBoard Member HOURS
HOURS DEVOTED FOR RELATED ORGANIZATION	FORM 990 PART VII	NAME Bill Frist TITLE Board Member HOURS
HOURS DEVOTED FOR RELATED ORGANIZATION	FORM 990 PART VII	NAMEHenrietta Holsman Fore TITLE Board Member HOURS
HOURS DEVOTED FOR RELATED ORGANIZATION	FORM 990 PART VII	NAME Sean Clancy TITLE Secretary HOURS
HOURS DEVOTED FOR RELATED ORGANIZATION	FORM 990 PART VII	NAME George Schutzer TITLE Asst Secretary HOURS
HOURS DEVOTED FOR RELATED ORGANIZATION	FORM 990 PART VII	NAME Gary Edson TITLE President and CEO HOURS
HOURS DEVOTED FOR RELATED ORGANIZATION	FORM 990 PART VII	NAME Anita Bhatt TITLE CFO and Treasurer HOURS
HOURS DEVOTED FOR RELATED ORGANIZATION	FORM 990 PART VII	NAME Paul Altidor TITLE VP, Programs & Investments HOURS
HOURS DEVOTED FOR RELATED ORGANIZATION	FORM 990 PART VII	NAME Meg Pearce TITLE VP, Marketing & Communication HOURS
HOURS DEVOTED FOR RELATED ORGANIZATION	FORM 990 PART VII	NAMETim Carney TITLE Executive Vice President HOURS

#### **Additional Data**

Software ID: Software Version:

**EIN:** 27-2122785

Name: CLINTON BUSH HAITI FUND

### Form 990, Special Condition Description:

**Special Condition Description**